Metal Casting and Welding
(17ME35A)

Prepared by:
Prof. S R Kulkarni
METAL CASTING AND WELDING
[AS PER CHOICE ASEED CREDIT SYSTEM (CBCS) SCHEME]

SEMESTER – III

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CREDITS – 04

COURSE OBJECTIVE

1) To provide detailed information about the moulding processes.
2) To provide knowledge of various casting process in manufacturing.
3) To impart knowledge of various joining process used in manufacturing.
4) To provide adequate knowledge of quality test methods conducted on welded and casted components.

MODULE -1
INTRODUCTION & BASIC MATERIALS USED IN FOUNDRY

Introduction: Definition, Classification of manufacturing processes. Metals cast in the foundry-classification, factors that determine the selection of a casting alloy. Introduction to casting process & steps involved. Patterns: Definition, classification, materials used for pattern, various pattern allowances and their importance.

Sand molding: Types of base sand, requirement of base sand. Binder, Additives definition, need and types

Preparation of sand molds: Molding machines- Jolt type, squeeze type and Sand slinger. Study of important molding process: Green sand, core sand, dry sand, sweep mold, CO2 mold, shell mold, investment mold, plaster mold, cement bonded mold.

Cores: Definition, need, types. Method of making cores, concept of gating (top, bottom, parting line, horn gate) and risering (open, blind) Functions and types. 10 hours

MODULE -2
MELTING & METAL MOLD CASTING METHODS

Melting furnaces: Classification of furnaces, Gas fired pit furnace, Resistance furnace, Coreless induction furnace, electric arc furnace, constructional features & working principle of cupola furnace.

Casting using metal molds: Gravity die casting, pressure die casting, centrifugal casting, squeeze casting, slush casting, thixocasting, and continuous casting processes 10 hours

MODULE -3
SOLIDIFICATION & NON FERROUS FOUNDRY PRACTICE

Solidification: Definition, Nucleation, solidification variables, Directional solidification-need and methods. Degasification in liquid metals-Sources of gas, degasification methods.

Fettling and cleaning of castings: Basic steps involved. Sand Casting defects- causes, features and remedies. Advantages & limitations of casting process

Nonferrous foundry practice: Aluminum castings - Advantages, limitations, melting of aluminum using lift-out type crucible furnace. Hardeners used, dressing, gas absorption, fluxing and flushing, grain refining, pouring temperature. Stir casting set up, procedure, uses, advantages and limitations. 10 Hours
MODULE -4
WELDING PROCESS
Special type of welding: Resistance welding principles, Seam welding, Butt welding, Spot welding and Projection welding. Friction welding, Explosive welding, Thermit welding, Laser welding and electron beam welding. 10 Hours

MODULE -5
SOLDERING , BRAZING AND METALLURGICAL ASPECTS IN WELDING
Inspection methods: Methods used for inspection of casting and welding. Visual, magnetic particle, fluorescent particle, ultrasonic. Radiography, eddy current, holography methods of inspection. 10 hours

TEXT BOOKS:

REFERENCE BOOKS:

Question paper pattern:
1) The question paper will have ten questions.
2) Each full question consisting of 16 marks.
3) There will be 2 full questions (with a maximum of 4 sub questions) from each module.
4) Each full question will have sub questions covering all the topics under a module.
The students will have to answer 5 full questions, selecting one full question from each module.
MODULE -1
INTRODUCTION & BASIC MATERIALS USED IN FOUNDRY

CONTENTS:

1. Classification of manufacturing processes
2. Basic Manufacturing Processes
3. Patterns
4. Additives
5. Molding Material and Properties
6. No-bake sand molds
7. Investment molding

Course Objectives:

1. To understand different types of manufacturing processes with their comparison.
2. To get enrich with knowledge of casting process and its types, parameters.
3. To understand different types of moulding sand available for cavity preparation.

What is “Manufacturing”?

The English word manufacture is several centuries old. The term manufacture comes from two Latin words, manus (hand) and factus (make). As per oxford English dictionary manufacture refers “to make or produce goods in large quantities, using machinery”.

Working definition of manufacturing

There are two types of working definitions available for manufacturing: as a technical process and as an economic process.

Technologically: Manufacturing is the application of physical and chemical processes to alter the geometry, properties and or appearance of a given starting material to make parts or product as shown in Figure M1.2.1.

Economically: Manufacturing is the transformation of materials into items of greater value by means of one or more process and or assembly operation as shown in Figure M1.2.2.
1.1. Classification of manufacturing processes

Manufacturing processes can be classified as (Refer Figure M1.2.3) processing operation and assembly operation.

In processing operation the work material is transformed from one state to other advanced state. Through this operation value is added to the work material by changing the geometry; shape properties, appearance etc. of the starting work material. Usually processing operations are performed on individual component. But in some cases like aerospace industry, the processing operations are performed on assembled items also.

In assembly operation two or more components are joined to create a new entity. The new entity is called assembly, subassembly based on its state in the product. If the entity is an intermediate state of the product, it is called subassembly. Some other terms are also referred based on the joining process. The assembly created by welding operation is called weld met.

![Diagram](image)

**Figure M1.2.1:** Definition of manufacturing in terms of technology.
Figure M1.2.2: Definition of manufacturing in terms of economic value
Job and Station

In classical manufacturing, a job is defined as the total work or duties a worker performs. A station is a location or area where a production worker performs tasks and jobs. A job at an assembly station may consist of the following tasks:

5) Attach carburetor
6) Connect gas line
7) Connect vacuum line
8) Connect accelerator rod.

Jobs and stations are now applied to unmanned machines also. A simple machine may have only station. A complex machine may have multiple stations.

Operation

An operation is a distinct action performed to produce a desired result. Operations can be

3) Materials handling and transporting
4) Processing
5) Packaging
6) Inspecting and testing
7) Storing

Treatments

Treatments operate continually on the work piece. These modify the product in process without tool contact. Some examples include heat treating, curing, galvanizing, plating, finishing, (chemical) cleaning and painting. These are often done in large tanks or furnaces or rooms, away from workers as they can be harmful.

1.2. Basic Manufacturing Processes

It is described as the manufacturing processes which create or add value to a product. The manufacturing processes can be classified as:
• Casting, foundry, or moulding processes
• Forming or metalworking processes
• Machining (material removal) processes
• Joining and assembly
• Surface treatments (finishing)
• Rapid prototyping
• Heat treating
• Other

Other manufacturing operations include inspection, testing, transportation, automated material handling and even packaging. In casting, the metal is heated sufficiently to make it into liquid and then poured into moulds of desired shapes. Various machining operations are turning, drilling and milling. Joining processes include welding, soldering, brazing and adhesive bonding. The process of heat treating is carried out to enhance various properties and include annealing and strengthening processes for metals and glasses. Surface processing includes cleaning, coating and thin film deposition, electroplating, anodising etc.

**Product Life cycle and life cycle cost**

Manufacturing systems are dynamic and liable to change over time. Thus there is a traditional relation between a product's life cycle and the kind of manufacturing system used to make it. The life cycle consists of the following steps:

5) Start-up: new product or new company, low volumes
6) Rapid growth: product becomes standardized in the market, higher volumes
7) Maturation: designs become standard, process development becomes important
8) Commodity: long life, standard of the industry type of product
9) Decline: product replaced by improved products.

**Manufacturing System Design**

A manufacturing system must consider two customers namely, the external that buys that the product and the internal that makes the product. The external customer may be global in scope, but the internal customer is critical in determining the design and manufacturing stages.
The complexity of the manufacturing system design where choices of system design trade off with parts variety.

**Summary**

Manufacturing becomes successful by understanding how the system works, how goods are controlled, the decision making at the correct level. Engineers must possess a broad fundamental knowledge of design, metallurgy, processing, economics, accounting and human relations.

1.3. **PATTERNS**

A pattern is a replica of the object to be cast, used to prepare the cavity into which molten material will be poured during the casting process.

Typically, materials used for pattern making are wood, metal or plastics. Wax and plaster of paris are also used, but only for specialized applications. Mahogany is the most commonly used material for patterns, primarily because it is soft, light, and easy to work, but also once properly cured it is about as stable as any wood available, not subject to warping or curling. Once the pattern is built the foundry does not want it changing shape. The downside is that it wears out fast, and is prone to moisture attack. Metal patterns are more long lasting, and do not succumb to moisture, but they are heavier and difficult to repair once damaged.

Wax patterns are used in a casting process called investment casting. A combination of paraffin wax, bees wax and carnauba wax is used for this purpose. Plaster of paris is usually used in making master dies and molds, as it gains hardness quickly, with a lot of flexibility when in the setting stage.

**Functions of the Pattern**

1. A pattern prepares a mold cavity for the purpose of making a casting.
2. A pattern may contain projections known as core prints if the casting requires a core and need to be made hollow.
3. Runner, gates, and risers used for feeding molten metal in the mold cavity may form a part of the pattern.
4. Patterns properly made and having finished and smooth surfaces reduce casting defects.
5. A properly constructed pattern minimizes the overall cost of the castings.
**TYPES**

Patterns are of various types, each satisfying certain casting requirements.

1. Solid pattern
2. Split Pattern
3. Match plate Pattern

**Single Piece Pattern**

The one piece or single pattern is the most inexpensive of all types of patterns. This type of pattern is used only in cases where the job is very simple and does not create any withdrawal problems. It is also used for application in very small-scale production or in prototype development. This type of pattern is expected to be entirely in the drag and one of the surface is is expected to be flat which is used as the parting plane. A gating system is made in the mold by cutting sand with the help of sand tools. If no such flat surface exists, the molding becomes complicated. A typical one-piece pattern is shown in Figure 6.

![Figure 6: A Typical One Piece Pattern](image)

**Split or Two Piece Pattern**

Split or two piece pattern is most widely used type of pattern for intricate castings. It is split along the parting surface, the position of which is determined by the shape of the casting. One half of the pattern is molded in drag and the other half in cope. The two halves of the pattern must be aligned properly by making use of the dowel pins, which are fitted, to the cope half of the pattern. These dowel pins match with the precisely made holes in the drag half of the pattern. A typical split pattern of a cast iron wheel Figure 7 (a) is shown in Figure 7 (b).
Figure 7 (a): The Details of a Cast Iron Wheel

Figure 7 (b): The Split Piece or Two Piece Pattern of a Cast Iron Wheel

**Pattern Allowances**

Pattern allowance is a vital feature as it affects the dimensional characteristics of the casting. Thus, when the pattern is produced, certain allowances must be given on the sizes specified in the finished component drawing so that a casting with the particular specification can be made. The selection of correct allowances greatly helps to reduce machining costs and avoid rejections. The allowances usually considered on patterns and core boxes are as follows:

1. Shrinkage or contraction allowance
2. Draft or taper allowance
3. Machining or finish allowance
4. Distortion or camber allowance
5. Ramping allowance

**Shrinkage or Contraction Allowance (click on Table 1 to view various rate of contraction of various materials)**

All most all cast metals shrink or contract volumetrically on cooling. The metal shrinkage is of two types:

i. **Liquid Shrinkage**: it refers to the reduction in volume when the metal changes from liquid state to solid state at the solidus temperature. To account for this shrinkage; riser, which feed the liquid metal to the casting, are provided in the mold.

ii. **Solid Shrinkage**: it refers to the reduction in volume caused when metal loses temperature in solid state. To account for this, shrinkage allowance is provided on the patterns.

**Draft or Taper Allowance**

By draft is meant the taper provided by the pattern maker on all vertical surfaces of the pattern so that it can be removed from the sand without tearing away the sides of the sand mold and without excessive rapping by the molder. Figure 3 (a) shows a pattern having no draft allowance being removed from the pattern. In this case, till the pattern is completely lifted out, its sides will remain in contact with the walls of the mold, thus tending to break it. Figure 3 (b) is an illustration of a pattern having proper draft allowance. Here, the moment the pattern lifting commences, all of its surfaces are well away from the sand surface. Thus the pattern can be removed without damaging the mold cavity.

**Machining or Finish Allowance**

The finish and accuracy achieved in sand casting are generally poor and therefore when the casting is functionally required to be of good surface finish or dimensionally accurate, it is generally achieved by subsequent machining. Machining or finish allowances are therefore added in the pattern dimension. The amount of machining allowance to be provided for is affected by the method of molding and casting used viz. hand molding or machine molding, sand casting or metal mold casting. The amount of machining allowance is also affected by the size and shape of the casting; the casting orientation; the metal; and the degree of accuracy and finish required.
**Distortion or Camber Allowance**

Sometimes castings get distorted, during solidification, due to their typical shape. For example, if the casting has the form of the letter U, V, T, or L etc. it will tend to contract at the closed end causing the vertical legs to look slightly inclined. This can be prevented by making the legs of the U, V, T, or L shaped pattern converge slightly (inward) so that the casting after distortion will have its sides vertical (Figure 4).

The distortion in casting may occur due to internal stresses. These internal stresses are caused on account of unequal cooling of different section of the casting and hindered contraction. Measure taken to prevent the distortion in casting include:

i. Modification of casting design

ii. Providing sufficient machining allowance to cover the distortion affect

iii. Providing suitable allowance on the pattern, called camber or distortion allowance (inverse reflection)

![Required Shape of Casting](image1)
![Distorted Casting](image2)
![Cambered Pattern](image3)

Figure 4: Distortions in Casting
1.4. **Binder:** Binders are added to a base sand to bond the sand particle together (i.e. it is the glue that holds the mold together)

**Clay and water**

A mixture of clay and water is the most commonly used binder. There are two types of clay commonly used: bentonite and kaolinite, with the former being the most common

**Oil**

Oils, such as linseed oil, other vegetable oils and marine oils, used to be used as a binder, however due to their increasing cost, they have been mostly phased out. The oil also required careful baking at 100 to 200 °C (212 to 392 °F) to cure (if overheated, the oil becomes brittle, wasting the mold)

**Resin**

Resin binders are natural or synthetic high melting point gums. The two common types used are urea formaldehyde (UF) and phenol formaldehyde (PF) resins. PF resins have a higher heat resistance than UF resins and cost less. There are also cold-set resins, which use a catalyst instead of a heat to cure the binder. Resin binders are quite popular because different properties can be achieved by mixing with various additives. Other advantages include good collapsibility, low gassing, and they leave a good surface finish on the casting.

MDI (methylene diphenyl diisocyanate) is also a commonly used binder resin in the foundry core process.

**Sodium silicate**

Sodium silicate \([Na_2SiO_3 \text{ or } (Na_2O)(SiO_2)]\) is a high strength binder used with silica molding sand. To cure the binder, carbon dioxide gas is used, which creates the following reaction:

The advantage to this binder is that it can be used at room temperature and is fast. The disadvantage is that its high strength leads to shakeout difficulties and possibly hot tears in the casting.

1.5. **Additives**

Additives are added to the molding components to improve: surface finish, dry strength, refractoriness, and "cushioning properties"

Up to 5% of *reducing agents*, such as coal powder, pitch, creosote, and fuel oil, may be added to the molding material to prevent wetting (prevention of liquid metal sticking to sand particles, thus leaving them on the casting surface), improve surface finish, decrease metal penetration, and burn-
on defects. These additives achieve this by creating gases at the surface of the mold cavity, which prevent the liquid metal from adhering to the sand. Reducing agents are not used with steel casting, because they can carburize the metal during casting.

Up to 3% of "cushioning material", such as wood flour, saw dust, powdered husks, peat, and straw, can be added to reducescabbing, hot tear, and hot crack casting defects when casting high temperature metals. These materials are beneficial because burn-off when the metal is poured creates tiny voids in the mold, allowing the sand particles to expand. They also increase collapsibility and reduce shakeout time.

Up to 2% of cereal binders, such as dextrin, starch, sulphite lye, and molasses, can be used to increase dry strength (the strength of the mold after curing) and improve surface finish. Cereal binders also improve collapsibility and reduce shakeout time because they burn off when the metal is poured. The disadvantage to cereal binders is that they are expensive.

Up to 2% of iron oxide powder can be used to prevent mold cracking and metal penetration, essentially improving refactoriness. Silica flour (fine silica) and zircon flour also improve refactoriness, especially in ferrous castings. The disadvantages to these additives is that they greatly reduce permeability.
1.6. Molding Material and Properties

A large variety of molding materials is used in foundries for manufacturing molds and cores. They include molding sand, system sand or backing sand, facing sand, parting sand, and core sand. The choice of molding materials is based on their processing properties. The properties that are generally required in molding materials are:

**Refractoriness**

It is the ability of the molding material to resist the temperature of the liquid metal to be poured so that it does not get fused with the metal. The refractoriness of the silica sand is highest.

**Permeability**

During pouring and subsequent solidification of a casting, a large amount of gases and steam is generated. These gases are those that have been absorbed by the metal during melting, air absorbed from the atmosphere and the steam generated by the molding and core sand. If these gases are not allowed to escape from the mold, they would be entrapped inside the casting and cause casting defects. To overcome this problem the molding material must be porous. Proper venting of the mold also helps in escaping the gases that are generated inside the mold cavity.

**Green Strength**

The molding sand that contains moisture is termed as green sand. The green sand particles must have the ability to cling to each other to impart sufficient strength to the mold. The green sand must have enough strength so that the constructed mold retains its shape.

**Dry Strength**

When the molten metal is poured in the mold, the sand around the mold cavity is quickly converted into dry sand as the moisture in the sand evaporates due to the heat of the molten metal. At this stage the molding sand must posses the sufficient strength to retain the exact shape of the mold cavity and at the same time it must be able to withstand the metallostatic pressure of the liquid material.

**Hot Strength**

As soon as the moisture is eliminated, the sand would reach at a high temperature when the metal in the mold is still in liquid state. The strength of the sand that is required to hold the shape of the cavity is called hot strength.
Collapsibility

The molding sand should also have collapsibility so that during the contraction of the solidified casting it does not provide any resistance, which may result in cracks in the castings. Besides these specific properties the molding material should be cheap, reusable and should have good thermal conductivity.

Molding Sand Composition

The main ingredients of any molding sand are:

- Base sand,
- Binder, and
- Moisture

Base Sand

Silica sand is most commonly used base sand. Other base sands that are also used for making mold are zircon sand, Chromite sand, and olivine sand. Silica sand is cheapest among all types of base sand and it is easily available.

Binder

Binders are of many types such as:

1. Clay binders,
2. Organic binders and
3. Inorganic binders

Clay binders are most commonly used binding agents mixed with the molding sands to provide the strength. The most popular clay types are:
Kaolinite or fire clay (Al₂O₃ 2 SiO₂ 2 H₂O) and Bentonite (Al₂O₃ 4 SiO₂ nH₂O)

Of the two the Bentonite can absorb more water which increases its bonding power.

Moisture

Clay acquires its bonding action only in the presence of the required amount of moisture. When water is added to clay, it penetrates the mixture and forms a microfilm, which coats the surface of each flake of the clay. The amount of water used should be properly controlled. This is because a part of the water, which coats the surface of the clay flakes, helps in bonding, while the remainder helps in improving the plasticity. A typical composition of molding sand is given in Table 4.
Table 4: A Typical Composition of Molding Sand

<table>
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<th>Molding Sand Constituent</th>
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<tr>
<td>Silica sand</td>
<td>92</td>
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<tr>
<td>Clay (Sodium Bentonite)</td>
<td>8</td>
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<tr>
<td>Water</td>
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**Dry Sand Molding**

When it is desired that the gas forming materials are lowered in the molds, air-dried molds are sometimes preferred to green sand molds. Two types of drying of molds are often required.

1. Skin drying and
2. Complete mold drying.

In skin drying a firm mold face is produced. Shakeout of the mold is almost as good as that obtained with green sand molding. The most common method of drying the refractory mold coating uses hot air, gas or oil flame. Skin drying of the mold can be accomplished with the aid of torches, directed at the mold surface.

A **core** is a device used in casting and moulding processes to produce internal cavities and reentrant angles. The core is normally a disposable item that is destroyed to get it out of the piece.

**Materials required to make core**

- core sand
- bentonite clay
- pulverized coal
- water

**Types**

There are many types of cores available. The selection of the correct type of core depends on production quantity, production rate, required precision, required surface finish, and the type of metal being used. For example, certain metals are sensitive to gases that are given off by certain
types of core sands; other metals have too low of a melting point to properly break down the binder for removal during the shakeout.

**Green-sand cores**

*Green-sand cores makes casting long narrow features difficult or impossible. Even for long features that can be cast it still leave much material to be machined. A typical application is a through hole in a casting*

**Dry-sand cores**

The most simple way to make dry-sand cores is in a *dump core box*, in which sand is packed into the box and scraped level with the top. A wood or metal plate is then placed over the box, and then the two are flipped over and the core segment falls out of the core box. The core segment is then baked or hardened. Multiple core segments are then hot glued together or attached by some other means. Any rough spots are filed or sanded down. Finally, the core is lightly coated withgraphite, silica, or mica to give a smoother surface finish and greater resistance to heat. *Single-piece cores* do not need to be assembled because they are made in a *split core box*. A split core box, like it sounds, is made of two halves and has at least one hole for sand to be introduced. For simple cores that have constant cross-sections they can be created on special core-producing extruders. The extrusions are then just cut to the proper length and hardened. More complex single-piece cores can be made in a manner similar to injection moldings and die castings.

Types of core

- Cold Box
- half core box
- dump core box
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- split core box
- left and right core box
- gang core box
- strickle core box
- loose piece core box

**Lost cores**

Core are used for complex injection moldings in the fusible core injection molding process. First, a core is made from a fusible alloy or low melting temperature polymer. It is then placed inside the injection mold's dies and the plastic is shot into the mold. The molding is then removed from the mold with the core still in it. Finally, the core is melted or washed out of the molding in a hot bath.

**Binders**

Special binders are introduced into core sands to add strength. The oldest binder was vegetable oil, however now synthetic oil is used, in conjunction with cereal or clay. The core is then baked in a convection oven between 200 and 250 °C (392 and 482 °F). The heat causes the binder to cross-link or polymerize. While this process is simple, the dimensional accuracy is low.

Another type of binder process is called the hot-box process, which uses a thermoset and catalyst for a binder. The sand with the binder is packed into a core box that is heated to approximately 230 °C (446 °F) (which is where the name originated from). The binder that touches the hot surface of the core box begins to cure within 10 to 30 seconds. Depending on the type of binder it may require further baking to fully cure. Cores produced using this method are sometimes referred to as "shell-core" because often, only the outside layer of the core is hardened when in contact with the hot corebox. When the corebox is opened and the core removed, the uncured sand inside the core is dumped out to be reused. This practice can also be observed in some cold-box coremaking practices, though cold box shell-core making is much less common.

In a similar vein, the cold-box process uses a binder that is hardened through the use of special gases. The binder coated sand is packed into a core box and then sealed so that a curing gas can be introduced. These gases are often toxic (i.e. amine gas) or odorous (i.e. SO₂), so special handling systems must be used. However, because high temperatures are not required the core
box can be made from metal, wood, or plastic. An added benefit is that hollow core can be
formed if the gas is introduced via holes in the core surface which cause only the surface of the
core to harden; the remaining sand is then just dumped out to be used again.[4] For example, a
cold-box sand casting core binder is sodium silicate which hardens on exposure to carbon
dioxide.
Special binders are used in air-set sands to produce core at room temperature. These sands do
not require a gas catalyst because organic binders and a curing catalyst are mixed together in the
sand which initiates the curing process. The only disadvantage with this is that after the catalyst
is mixed in there is a short time to use the sand. A third way to produce room temperature cores
is by shell molding.

1.7. Gating System

The assembly of channels which facilitates the molten metal to enter into the mold cavity is
called the gating system Alternatively, the gating system refers to all passage ways through
which molten metal passes to enter into the mold cavity. The nomenclature of gating system
depends upon the function of different channels which they perform.

- Down gates or sprue
- Cross gates or runners
- In gates or gates

The metal flows down from the pouring basin or pouring cup into the down gate or sprue and
passes through the cross gate or channels and ingates or gates before entering into the mold
cavity.

Goals of Gating System

The goals for the gating system are

- To minimize turbulence to avoid trapping gasses into the mold
- To get enough metal into the mold cavity before the metal starts to solidify
- To avoid shrinkage
- Establish the best possible temperature gradient in the solidifying casting so that the
  shrinkage if occurs must be in the gating system not in the required cast part.
- Incorporates a system for trapping the non-metallic inclusions
Procedure:
The main elements needed for the gating system are as follows:

- Pouring basin or bush.
- Sprue or downspure.
- Sprue Well
- Runner
- Ingate
- Ladle
- Slag trap or filter.

The characteristics of each element are mentioned below:

- **Pouring basin**: This is otherwise called as bush or cup. It is circular or rectangular in shape. It collects the molten metal, which is poured, from the ladle.
- **Sprue**: It is circular in cross section. It leads the molten metal from the pouring basin to the sprue well.
- **Sprue Well**: It changes the direction of flow of the molten metal to right angle and passes it to the runner.
- **Runner**: The runner takes the molten metal from sprue to the casting. Ingate: This is the final stage where the molten metal moves from the runner to the mold cavity.
- **Slag trap**: It filters the slag when the molten metal moves from the runner and ingate. It is also placed in the runner.

Types of Gating Systems:
The gating system also depends on the direction of the parting plane, which contains the sprue, runner and the ingate. They are as follows:
**Horizontal Gating System**: This is used most widely. This type is normally applied in ferrous metal's sand casting and gravity die-casting of non-ferrous metals. They are used for flat casting, which are filled under gravity.

**Vertical Gating System**: This is applied in tall castings were high-pressure sand mold, shell mold and die-casting processes are done. Top Gating System: this is applied in places where the hot metal is poured form the top of the casting. It helps directional solidification of the casting from top to bottom. It suits only flat castings to limit the damage of the metal during the initial filling.

**Bottom Gating System**: it is used in tall castings where the molten metal enters the casting through the bottom.

**Middle Gating System**: It has the characteristics of both the top and bottom.

**Riser**

Riser is a source of extra metal which flows from riser to mold cavity to compensate for shrinkage which takes place in the casting when it starts solidifying. Without a riser heavier parts of the casting will have shrinkage defects, either on the surface or internally. Risers are known by different names as metal reservoir, feeders, or headers. Shrinkage in a mold, from the time of pouring to final casting, occurs in three stages.

1. during the liquid state
2. during the transformation from liquid to solid
3. during the solid state

First type of shrinkage is being compensated by the feeders or the gating system. For the second type of shrinkage risers are required. Risers are normally placed at that portion of the casting which is last to freeze. A riser must stay in liquid state at least as long as the casting and must be able to feed the casting during this time.

**Functions of Risers**

- Provide extra metal to compensate for the volumetric shrinkage
- Allow mold gases to escape
• Provide extra metal pressure on the solidifying mold to reproduce mold details more exact.

**Design Requirements of Risers**

1. **Riser size:** For a sound casting riser must be last to freeze. The ratio of (volume / surface area)² of the riser must be greater than that of the casting. However, when this condition does not meet the metal in the riser can be kept in liquid state by heating it externally or using exothermic materials in the risers.

2. **Riser placement:** the spacing of risers in the casting must be considered by effectively calculating the feeding distance of the risers.

3. **Riser shape:** cylindrical risers are recommended for most of the castings as spherical risers, although considers as best, are difficult to cast. To increase volume/surface area ratio the bottom of the riser can be shaped as hemisphere.

**Fettling** is the means by which a crude casting is turned into a cost effective quality component that meets all the standards required by the customer. • In context with the casting process, fettling means the removal of unwanted metal, e.g. Flashings, risers etc. • It can include processes like chipping, grinding, shot blasting etc. Fettling process • It involves the removal of the cores, gates, sprues, runners, risers and chimping of any of unnecessary projections on the surface of the castings. Fettling operations can be divided into different stages fettling operations Knocking dry sand cores Removal of gates & riser Removal of fins and unwanted projections. Knocking of dry sand core Knocking out of dry sand cores. Dry sand cores may be removed by knocking with iron bar. For quick knocking pneumatic or hydraulic devices are employed, this method is used for small, medium work. For large castings the hydro blast process is mostly employed. Removal of gate and RISER With chipping hammer By using cutting saw Flame cutting With abrasive cut off machine. By using chipping hammer It is particularly suited in case of grey iron castings and brittle materials. The gates and risers can easily be broken by hitting the hammer. Simple chipping hammer Pnumetic chipping hammer. With cutting saw These saws may be hand saw and power saw are used for cutting the ferrous like steel, melable iron and for non ferrous materials except aluminum. Mostly the hand saws are used for small and medium but when power and used for large work. Hand saw power operated saw. With flame cutting This type
of method is specially used for ferrous materials of large sized castings where the risers and gates are very heavy. In this the gas cutting flames and arc cutting methods may be employed. Big casting.jpg. With abrasive cut of machine These machines can work with all metals but are specially designed for hard metals which can not be saw or sheared & also where flame cutting and chipping is not feasible. Removal of fins, rough spots and un wanted projections The casting surface after removal of the gates may still contain some rough surfaces left at the time of removal of gates. Like. . Sand that is fused with surface. Some fins and other projections on the surface near the parting line. They are needed to be cleaned thoroughly before the casting is put to use. The fins and other small projections may easily be chipped off with the help of either hand tools or pneumatic tools. • But for smoothing the rough cut gate edges either the pedestal or swing frame grinder is used depends upon the size of castings. CLEANING TUMBLING Traditional and old process. Casting is put in a chamber and rotated with 60-70 rpm speed in presence of small pieces of white cast iron MODERN BLASTING PROCESSES Blast Machine SHOT BLASTING TUMBLING WITH HYDRO BLAST AIR BLASTING
1.8. NO-BAKE SAND MOLDS

The No-Bake Sand Casting process consists of sand molds created using a wood, metal or plastic pattern. Sand is mixed with a urethane binder and deposited into a box containing the pattern (and all necessary formers and inserts) for pouring. The sand mixture sets hard in a short time, and the mold is then removed from the pattern. Cores for forming internal passages in the castings are made using the same process. The No-Bake casting technique creates molds with excellent dimensional stability. The casting surface finish is also improved over other sand casting processes. No-Bake is one of the most efficient and advanced sand casting techniques currently available. At Morel Industries we use No-Bake Molding for high precision castings in Brass/Bronze and Aluminum and Iron alloys. No Bake sand casting process used in alloy castings

Flaskless Molding

One recent innovation in green sand molding has been the introduction of flaskless molding—with both vertical as well as horizontal partings. Contrary to any misconceptions, a flask must be used on all green sand molding primarily for containment of sand while it is compacted about the pattern. In flaskless molding (whether vertical or horizontal) instead of using "tight" individual flasks for each mold produced, the master flask is contained as an integral unit of the totally mechanized mold producing system. Once the mold has been stripped from the integral mold producing unit, it is held against the other half of the mold with enough pressure to allow pouring of the metal. Through advanced engineering techniques as well as continuous modification and improvements, vertical flaskless molding has achieved notable production and casting quality levels and has attained new heights of casting dimensional tolerance and accuracy. The vertical flaskless systems are suited to gray, malleable and ductile iron as well as steel, aluminum and brass castings.
In the vertical flaskless systems, the completely contained molding unit blows and squeezes a mold against a pattern (or multiple patterns) which has been designed for a vertical gating system. Molds of this type can be produced in very high quantities per hour, and of high density (mold hardness ranging from 85-95 B scale) with excellent dimensional reproducibility.
Advantages

- No expenditure is required for flasks nor is there any cleaning or maintenance of flasks.
- Working conditions are improved and there is no handling, storing or shakeout of flasks.

Disadvantages

- Restrictions apply to size of casting, use of complicated cores and core assemblies, and number of castings per mold. Mold handling may be more difficult.

**Co2 Casting** is a kind of sand casting process. In this process the sand molding mixture is hardened by blowing gas over over the mold. This process is favoured by hobby metal casters because a lot of cost cutting can be done. In addition, one can be sure of getting dimensionally accurate castings with fine surface finish. But, this process is not economical than green sand casting process.

**Process:** The Mold for **Co2 Casting** is made of a mixture of sand and liquid silicate binder which is hardened by passing Co2 gas over the mold. The equipment of the molding process include Co2 cylinder, regulator, hoses and hand held applicator gun or nozzle. Carbon di oxide molding deliver great accuracy in production.

Any existing pattern can be used for the molding purpose which can be placed in the mold before the mold is hardened. This method helps in producing strong mold and cores that can be used for high end applications. If the process is carefully executed then casting can be as precise as produced by the shell casting method.

Carbon di oxide casting is favored both by the commercial foundrymen and hobbyist for a number of reasons. In commercial operations, foundrymen can assure customers of affordable castings which require less machining. The molding process which can be fully automated is generally used for casting process that require speed, high production runs and flexibility. In home foundries this is one of the simplest process that improves the casting quality.
Applications: Co2 casting process is ideal where speed and flexibility is the prime requirement. Molds and cores of a varied sizes and shapes can be molded by this process.

Advantages: This process has many advantages in comparison to other forms of castings some of them are as follows:

- Compared to other casting methods cores and molds are strong
- Reduces fuel cost since gas is used instead of to other costly heating generating elements
- Reduces large requirement for number of mold boxes and core dryers
- Provides great dimensional tolerance and accuracy in production
- Moisture is completely eliminated from the molding sand
- This process can be fully automated.

Shell moulding, also known as shell-mould casting, is an expendable mold casting process that uses a resin covered sand to form the mold. As compared to sand casting, this process has better dimensional accuracy, a higher productivity rate, and lower labor requirements. It is used for small to medium parts that require high precision. Shell mold casting is a metal casting process similar to sand casting, in that molten metal is poured into an expendable mold. However, in shell mold casting, the mold is a thin-walled shell created from applying a sand-resin mixture around a pattern. The pattern, a metal piece in the shape of the desired part, is reused to form multiple shell molds. A reusable pattern allows for higher production rates, while the disposable molds enable complex geometries to be cast. Shell mold casting requires the use of a metal pattern, oven, sand-resin mixture, dump box, and molten metal. Shell mold casting allows the use of both ferrous and non-ferrous metals, most commonly using cast iron, carbon steel, alloy steel, stainless steel, aluminum alloys, and copper alloys. Typical parts are small-to-medium in size and require high accuracy, such as gear housings, cylinder heads, connecting rods, and lever arms.

The shell mold casting process consists of the following steps:
1. Pattern creation - A two-piece metal pattern is created in the shape of the desired part, typically from iron or steel. Other materials are sometimes used, such as aluminum for low volume production or graphite for casting reactive materials.

2. Mold creation - First, each pattern half is heated to 175-370 °C (350-700 °F) and coated with a lubricant to facilitate removal. Next, the heated pattern is clamped to a dump box, which contains a mixture of sand and a resin binder. The dump box is inverted, allowing this sand-resin mixture to coat the pattern. The heated pattern partially cures the mixture, which now forms a shell around the pattern. Each pattern half and surrounding shell is cured to completion in an oven and then the shell is ejected from the pattern.

3. Mold assembly - The two shell halves are joined together and securely clamped to form the complete shell mold. If any cores are required, they are inserted prior to closing the mold. The shell mold is then placed into a flask and supported by a backing material.

4. Pouring - The mold is securely clamped together while the molten metal is poured from a ladle into the gating system and fills the mold cavity.

5. Cooling - After the mold has been filled, the molten metal is allowed to cool and solidify into the shape of the final casting.

6. Casting removal - After the molten metal has cooled, the mold can be broken and the casting removed. Trimming and cleaning processes are required to remove any excess metal from the feed system and any sand from the mold.

1.9. INVESTMENT MOLDING:

Castings can be made from an original wax model (the direct method) or from wax replicas of an original pattern that need not be made from wax (the indirect method). The following steps describe the indirect process, which can take two to seven days to complete.

1. Produce a master pattern: An artist or mould-maker creates an original pattern from wax, clay, wood, plastic, or another material.[4]

2. Create a mould: A mould, known as the master die, is made to fit the master pattern. If the master pattern was made from steel, the master die can be cast directly from the pattern using metal with a lower melting point. Rubberr moulds can also be cast directly
from the master pattern. Alternatively, a master die can be machined independently—
without creating a master pattern.\cite{4}

3. **Produce wax patterns:** Although called *wax patterns*, pattern materials may also include plastic and frozen mercury.\cite{4} Wax patterns can be produced in one of two ways. In one process, the wax is poured into the mold and swished around until an even coating, usually about 3 mm (0.12 in) thick, covers the inner surface of the mould. This is repeated until the desired pattern thickness is reached. Another method involves filling the entire mould with molten wax and letting it cool as a solid object.\cite{citation needed} If a core is required, there are two options: soluble wax or ceramic. Soluble wax cores are designed to melt out of the investment coating with the rest of the wax pattern; ceramic cores are removed after the product has hardened.\cite{4}

4. **Assemble wax patterns:** Multiple wax patterns can be created and assembled into one large pattern to be cast in one batch pour. In this situation, patterns are attached to a wax sprue to create a pattern cluster, or *tree*. To attach patterns, a heating tool is used to slightly melt designated wax surfaces, which are then pressed against each other and left to cool and harden. As many as several hundred patterns can be assembled into a tree.\cite{4}\cite{5} Wax patterns can also be *chased*, which means parting lines or flashings are rubbed out using the heated metal tool. Finally, patterns are *dressed* (by removing imperfections) to look like finished pieces.\cite{6}

5. **Apply investment materials:** The ceramic mould, known as the *investment*, is produced by repeating a series of steps—coating, stuccoing, and hardening—until a desired thickness is achieved. *Coating* involves dipping a pattern cluster into a slurry of fine refractory material and then draining to create a uniform surface coating. Fine materials are used in this first step, also called a *prime coat*, to preserve fine details from the mould. *Stuccoing* applies coarse ceramic particles by dipping patterns into a fluidised bed, placing it in a rainfall-sander, or by applying materials by hand. *Hardening* allows coatings to cure. These steps are repeated until the investment reaches its required thickness—usually 5 to 15 mm (0.2 to 0.6 in). Investment moulds are left to dry completely, which can take 16 to 48 hours. Drying can be accelerated by applying a vacuum or minimizing environmental humidity. Investment moulds can also be created by placing the pattern clusters into a flask and then pouring liquid investment material
from above. The flask is then vibrated to allow entrapped air to escape and help the investment material fill any small voids.\[4\]\[7\] Common refractory materials used to create the investments are: silica, zircon, various aluminium silicates, and alumina. Silica is usually used in the fused silica form, but sometimes quartz is used because it is less expensive. Aluminium silicates are a mixture of alumina and silica, where commonly used mixtures have an alumina content from 42 to 72%; at 72% alumina the compound is known as mullite. During the primary coat(s), zircon-based refractories are commonly used, because zirconium is less likely to react with the molten metal.\[7\] Prior to silica, a mixture of plaster and ground up old molds (chamotte) was used.\[8\] The binders used to hold the refractory material in place include: ethyl silicate (alcohol-based and chemically set), colloidal silica (water-based, also known as silica sol, set by drying), sodium silicate, and a hybrid of these controlled for pH and viscosity.

6. **Dewax**: Once ceramic moulds have fully cured, they are turned upside-down and placed in a furnace or autoclave to melt out and/or vaporize the wax. Most shell failures occur at this point because the waxes used have a thermal expansion coefficient that is much greater than the investment material surrounding it—as the wax is heated it expands and introduces stress. To minimize these stresses the wax is heated as rapidly as possible so that outer wax surfaces can melt and drain quickly, making space for the rest of the wax to expand. In certain situations, holes may be drilled into the mold before heating to help reduce these stresses. Any wax that runs out of the mold is usually recovered and reused.

7. **Burnout preheating**: The mold is then subjected to a *burnout*, which heats the mold to between 870 °C and 1095 °C to remove any moisture and residual wax, and to sinter the mold. Sometimes this heating is also used to preheat the mould before pouring, but other times the mould is allowed to cool so that it can be tested. Preheating allows the metal to stay liquid longer so that it can better fill all mould details and increase dimensional accuracy. If the mold is left to cool, any cracks found can be repaired with ceramic slurry or special cements.

8. **Pouring**: The investment mold is then placed open-side up into a tub filled with sand. The metal may be gravity poured or forced by applying positive air pressure or other forces. Vacuum casting, tilt casting, pressure assisted pouring and centrifugal casting are
methods that use additional forces and are especially useful when moulds contain thin sections that would be otherwise difficult to fill

9. *Divesting*: The shell is hammered, media blasted, vibrated, waterjeted, or chemically dissolved (sometimes with liquid nitrogen) to release the casting. The sprue is cut off and recycled. The casting may then be cleaned up to remove signs of the casting process, usually by grinding.

**Course Outcomes:**

Students will be able to

1. Use the knowledge of manufacturing processes in selecting suitable and feasible process to manufacture particular component.
2. Distinguish different varieties of casting methods and can select suitable method.
3. Distinguish different types of moulding sands available with their properties.

**Questionnaire:**

1. Explain desirable properties of moulding sand.
2. List and explain types of pattern allowances.
3. List and explain types of patterns
4. Write a note on Binders and additives.

**FURTHER READING**

1. [http://nptel.ac.in/courses/112107084/](http://nptel.ac.in/courses/112107084/)
2. [http://nptel.ac.in/courses/112107144/15](http://nptel.ac.in/courses/112107144/15)
MODULE -2
MELTING & METAL MOLD CASTING METHODS

CONTENTS:
2.1. Crucible furnace.
2.2. Cupola
2.3. Operation of cupola
2.4. Pit furnace
2.5. Induction furnace
2.6. Electric arc furnace
2.7. Gravity die casting
2.8. Pressure die casting
2.9. Centrifugal casting
2.10. Squeeze casting process
2.11. Thixocasting
2.12. Continuous casting process

Course Objectives:

1. To understand working principle of different types of furnaces.
2. To get enrich with the knowledge of different metal moulding processes.

Melting is an equally important parameter for obtaining a quality castings. A number of furnaces can be used for melting the metal, to be used, to make a metal casting. The choice of furnace depends on the type of metal to be melted. Some of the furnaces used in metal casting are as following:
- Crucible furnaces
- Cupola
- Induction furnace
- Reverberatory furnace

2.1. Crucible Furnace.

Crucible furnaces are small capacity typically used for small melting applications. Crucible furnace is suitable for the batch type foundries where the metal requirement is intermittent. The metal is placed in a crucible which is made of clay and graphite. The energy is applied indirectly
to the metal by heating the crucible by coke, oil or gas. The heating of crucible is done by coke, oil or gas.

**Coke-Fired Furnace** (Figure 13)

- Primarily used for non-ferrous metals
- Furnace is of a cylindrical shape
- Also known as pit furnace
- Preparation involves: first to make a deep bed of coke in the furnace
- Burn the coke till it attains the state of maximum combustion
- Insert the crucible in the coke bed
- Remove the crucible when the melt reaches to desired temperature

![Coke-Fired Furnace](image)

**Oil-Fired Furnace.**

- Primarily used for non-ferrous metals
- Furnace is of a cylindrical shape
- Advantages include: no wastage of fuel
- Less contamination of the metal
- Absorption of water vapor is least as the metal melts inside the closed metallic furnace

**2.2. Cupola**

Cupola furnaces are tall, cylindrical furnaces used to melt iron and ferrous alloys in foundry operations. Alternating layers of metal and ferrous alloys, coke, and limestone are fed into the furnace from the top. A schematic diagram of a cupola is shown in Figure 14. This diagram of a
cupola illustrates the furnace's cylindrical shaft lined with refractory and the alternating layers of coke and metal scrap. The molten metal flows out of a spout at the bottom of the cupola.

**Description of Cupola**

- The cupola consists of a vertical cylindrical steel sheet and lined inside with acid refractory bricks. The lining is generally thicker in the lower portion of the cupola as the temperature are higher than in upper portion
- There is a charging door through which coke, pig iron, steel scrap and flux is charged
- The blast is blown through the tuyeres
- These tuyeres are arranged in one or more row around the periphery of cupola
- Hot gases which ascends from the bottom (combustion zone) preheats the iron in the preheating zone
- Cupolas are provided with a drop bottom door through which debris, consisting of coke, slag etc. can be discharged at the end of the melt
- A slag hole is provided to remove the slag from the melt
- Through the tap hole molten metal is poured into the ladle
- At the top conical cap called the spark arrest is provided to prevent the spark emerging to outside

**2.3. Operation of Cupola**

The cupola is charged with wood at the bottom. On the top of the wood a bed of coke is built. Alternating layers of metal and ferrous alloys, coke, and limestone are fed into the furnace from the top. The purpose of adding flux is to eliminate the impurities and to protect the metal from oxidation. Air blast is opened for the complete combustion of coke. When sufficient metal has been melted that slag hole is first opened to remove the slag. Tap hole is then opened to collect the metal in the ladle.
2.4. **PIT FURNACE** is a vertical orientation batch furnace used for a variety of processes. Designs can be provided for atmosphere or direct fired processes. Furnaces are available with retorts or without depending on process requirements.
Installed base
Surface Combustion has an installed base of over 200 furnaces worldwide.

Typical processes
Ferritic nitrocarburizing (FNC), nitriding, carburizing, hardening, tempering, stress relieving, annealing, bluing

Processing atmospheres
Ammonia, disassociated ammonia, endothermic (RX®), exothermic (DX®), nitrogen, air, carbon dioxide, steam, nitrous oxide, hydrogen or other custom atmosphere mixes

Materials processed
Steel, stainless steel, cast iron, aluminum

Products processed
Gears, bearings, shafts, large components, bars

2.5. INDUCTION FURNACE is an electrical furnace in which the heat is applied by induction heating of metal.[1][2][3] Induction furnace capacities range from less than one kilogram to one
hundred tonnes capacity and are used to melt iron and steel, copper, aluminium and precious metals. The advantage of the induction furnace is a clean, energy-efficient and well-controllable melting process compared to most other means of metal melting. Most modern foundries use this type of furnace, and now also more iron foundries are replacing cupolas with induction furnaces to melt cast iron, as the former emit lots of dust and other pollutants. Since no arc or combustion is used, the temperature of the material is no higher than required to melt it; this can prevent loss of valuable alloying elements.\(^5\) The one major drawback to induction furnace usage in a foundry is the lack of refining capacity; charge materials must be clean of oxidation products and of a known composition and some alloying elements may be lost due to oxidation (and must be re-added to the melt).

2.6. **ELECTRIC ARC FURNACE (EAF)** is a furnace that heats charged material by means of an electric arc. Industrial arc furnaces range in size from small units of approximately one ton capacity (used in foundries for producing cast iron products) up to about 400 ton units used for secondary steelmaking. Arc furnaces used in research laboratories and by dentists may have a
capacity of only a few dozen grams. Industrial electric arc furnace temperatures can be up to 1,800 °C (3,272 °F), while laboratory units can exceed 3,000 °C (5,432 °F).

Arc furnaces differ from induction furnaces in that the charge material is directly exposed to an electric arc, and the current in the furnace terminals passes through the charged material.

2.7. GRAVITY DIE CASTING
**Gravity Die Casting.** Sometimes referred to as Permanent Mould, GDC is a repeatable casting process used for non-ferrous alloy parts, typically aluminium, Zinc and Copper Base alloys. The process differs from HPDC in that Gravity- rather than high pressure- is used to fill the mould with the liquid alloy.

2.8. PRESSURE DIE CASTING is a quick, reliable and cost-effective manufacturing process for production of high volume, metal components that are net-shaped have tight tolerances. Basically, the pressure die casting process consists of injecting under high pressure a molten metal alloy into a steel mold (or tool). This gets solidified rapidly (from milliseconds to a few seconds) to form a net shaped component. It is then automatically extracted.

**Advantages of Pressure Die Casting :**

- Lower costs compared to other processes.

- Economical - typically production of any number of components from thousands to millions before requiring replacement is possible.

- Castings with close dimensional control and good surface finish

- Castings with thin walls, and therefore are lighter in weight

**Types of Pressure Die Casting**

| High Pressure Die Casting | Low Pressure Die Casting |

Depending upon the pressure used, there are two types of pressure die casting namely High Pressure Die Casting and Low Pressure Die Casting. While high pressure die casting has wider application encompassing nearly 50% of all light alloy casting production. Currently low
pressure die casting accounts for about 20% of the total production but its use is increasing. High pressure castings are must for castings requiring tight tolerance and detailed geometry. As the extra pressure is able to push the metal into more detailed features in the mold. Low pressure die casting is commonly used for larger and non-critical parts.

However, the machine and its dies are very costly, and for this reason pressure die casting is viable only for high-volume production.

**High Pressure Die Casting**

Here, the liquid metal is injected with high speed and high pressure into the metal mold. The basic equipment consists of two vertical platens. The bolsters are placed on these platens and this holds the die halves. Out of the two platens, one is fixed and the other movable.

**High Pressure Die Casting Process**

![High Pressure Die Casting Process Diagram]

This helps the die to open and close. A specific amount of metal is poured into the shot sleeve and afterwards introduced into the mold cavity. This is done using a hydraulically-driven piston. After the metal has solidified, the die is opened and the casting eventually removed.

**Types of High Pressure Die Casting:**

Both the processes are described below. The only difference between the two processes is the method being used to inject molten metal into the die.
Hot Chamber Process

The hot-chamber process is applicable only for zinc and other low melting point alloys that does not affect and erode metal pots cylinders and plungers.

The basic components of a hot-chamber diecasting machine and die are illustrated below:

![Diagram of Hot Chamber Diecasting Machine and Die]

Hot Chamber

The workings of a hot chamber process goes like this. The molten metal for casting is placed in the holding furnace at the required temperature adjacent to(sometimes as part of the machine itself) the machine. The injection mechanism is placed within the holding furnace and most of its part is in constant touch with the molten metal. When pressure is transmitted by the injection piston, the metal is forced through the gooseneck into the die. On the return stroke, the metal is drawn towards the gooseneck for the next shot.

This process ensures minimum contact between air and the metal to be injected. The tendency for entrainment of air in the metal during injection is also minimised.

Cold Chamber Process

The difference of this process with the hot-chamber process is that the injection system is not submerged in molten metal. On the contrary, metal gets transferred by ladle, manually or automatically, to the shot sleeve. The metal is pushed into the die by a hydraulically operated plunger. This process minimises the contact time between the injector components and the molten metal. Which extends the life of the components. However the entrainment of air into the metal generally associated with high-speed injection can cause gas porosity in the castings. In the cold chamber machine, injection pressures over 10,000 psi or 70,000 KPa is obtainable.

Generally steel castings along with aluminium and copper based alloys are produced by this method.

Cold Chamber Process
Low Pressure Die Casting

High quality castings, of aluminium alloys, along with magnesium and other low melting point alloys are usually produced through this process. Castings of aluminium in the weight range of 2-150 kg are a common feature.

The process works like this, first a metal die is positioned above a sealed furnace containing molten metal. A refractory-lined riser extends from the bottom of the die into the molten metal. Low pressure air (15 - 100 kPa, 2-15 psi) is then introduced into the furnace. This makes the molten metal rise up the tube and enter the die cavity with low turbulence. After the metal has
solidified, the air pressure is released. This makes the metal still in the molten state in the riser tube to fall back into the furnace. After subsequent cooling, the die is opened and the casting extracted.

With correct die design it is possible to eliminate the need of the riser also. This is because of the directional freezing of the casting. After the sequence has been established, the process can be controlled automatically using temperature and pressure controllers to oversee the operation of more than one diecasting machine.

Casting yield is exceptionally high as there is usually only one ingate and no feeders.

**Low Pressure Die Casting Process**

![Diagram of Low Pressure Die Casting Process]

**Application of Pressure Die Casting**

- Automotive parts like wheels, blocks, cylinder heads, manifolds etc.
- Aerospace castings.
- Electric motor housings.
- Kitchen ware such as pressure cooker.
- Cabinets for the electronics industry.
- General hardware appliances, pump parts, plumbing parts.

**2.9. Centrifugal casting or rotocasting** is a casting technique that is typically used to cast thin-walled cylinders. It is used to cast such materials as metal, glass, and concrete. It is noted for the high quality of the results attainable, particularly for precise control of their
metallurgy and crystal structure. Unlike most other casting techniques, centrifugal casting is chiefly used to manufacture stock materials in standard sizes for further machining, rather than shaped parts tailored to a particular end-use.

**Types of centrifugal casting:**

Centrifugal casting can be divided into three categories namely true centrifugal casting, semi centrifugal casting and centrifuging.

**True centrifugal casting:**

The true centrifugal method of casting is used to produce hollow castings with a round hole. The characteristic feature of this process is that the hole is produced by the centrifugal force alone and no cores are used.
The mould is rotated about the axis of the hole with the axis held horizontal, inclined or vertical. The outside surface of the job may be round, square, hexagonal etc. and should be symmetrical with the whole axis. The central hole should be round to be formed without cores.

Long castings like cast iron soil pipes are cast with the moulds rotated about a horizontal axis. Castings with relatively short lengths are poured with moulds rotated about an inclined or vertical axis. Rotation about the vertical or inclined axis is convenient but the central hole produced will be slightly parabolic with smaller diameter at the bottom because the metal has a tendency to settle down due to gravity. The speed of rotation for true centrifugal casting should be high enough to hold the metal on to the mould wall till it solidifies. A low speed of rotation would result in raining or slipping of the metal inside the mould. Too large a speed of rotation on the other hand may result in internal stresses and possible hot tears. A speed which would
provide a centrifugal force of 60 to 75 times the force of gravity on horizontal moulds and 100 times force of gravity for vertical moulds is found to be suitable. The moulds used for the process may be metal moulds or refractory or sand lined moulds. Common products produced by true centrifugal casting include pipes, oil engine cylinders, piston ring stock, gear blank stock, bearing bushes and the like.

**Semi-centrifugal casting:**

In semi-centrifugal casting process no attempt is made to produce a hole without a core. The centrifugal force resulting from rotation of the mould is used to properly feed the casting to produce a close grained clean casting.

The process is suitable for large axis-symmetrical castings like gear blanks, fly wheels and track wheels. Any hole round or otherwise is made with the use of a core. The mould is clamped to a turn table with casting axis along the axis of rotation.

The metal is poured along or near the axis to feed the points farthest from the axis of rotation under pressure. If made solid the central portion tends to be porous and with inclusion which are removed in subsequent machining.
Centrifuging:

Centrifuging or centrifuge casting is employed to force metal under pressure into moulds of small castings or castings not symmetrical about any axis of rotation. The moulds are made around a central axis of rotation, to balance each other.
The metal is poured along this axis of rotation through a central sprue and made to flow into mould cavities through radial ingates cut on the mould interface. Centrifuging helps in proper feeding of castings resulting in clean, close grained castings.
Squeeze Casting

Squeeze casting is a combination of casting and forging process. The process can result in the highest mechanical properties attainable in a cast product. The development of squeeze casting process, can usher in tremendous possibility for manufacturing of components of aluminium alloys, which are not properly commercialized as yet. It can also be effective in for import substitution of critical components.

The process starts when the molten metal is poured into the bottom half of a pre-heated die. As soon as the metal starts solidifying, the upper half of the die closes and starts applying pressure during the solidification process. The extent of pressure applied is significantly less than that in forging. Parts of great detail can be produced. Coring can be used in tandem with the process to form holes and recesses. The high pressure and the close contact of molten alloy with the metal die surface results in minimum porosity and improvised mechanical properties. This process can be used for both ferrous and non-ferrous metals. This technique is very much suited for making fiber-reinforced castings from fiber cake preform.

2.10. Squeeze Casting Process (or squeeze forming) are of two types: Direct (liquid metal forging)

This is done in equipment which closely resemble the forging process. Liquid metal is poured into lower die segment, contained in a hydraulic press. Upper die segment is closed. A very high pressure of 100 Mpa or more is applied to the whole cavity until the part gets solidified.

Indirect Squeeze Casting

This process is very much similar to die casting. It takes place in a die casting equipment. This equipment can be vertical or horizontal. The melt which is cleaned and grain-refined is poured in to the shot sleeve of a horizontal or vertical casting machine. The melt is then injected into the die through relatively large gates. This is accomplished through relatively slow velocity (less than 0.5m/sec).

The melt in the die cavity is then solidified under pressures, ranging from 55MPa to 300MPa. In this process the parts displays good tensile strength.
**Application of Squeeze Casting:**

Squeeze casting is an economical, simple and convenient process. It has found extensive application in automotive industry in producing aluminium front steering knuckles, chassis frames, brackets or nodes. High capacity propellers for boat-engine.

**Slush Casting** is a traditional method of permanent mold casting process, where the molten metal is not allowed to completely solidify in the mold. When the desired thickness is obtained, the remaining molten metal is poured out. **Slush casting** method is an effective technique to cast hollow items like decorative pieces, components, ornaments, etc.

**Process:** Mostly pewter is casted using the slush casting technique. Firstly, a pattern is made using plaster or wood. Now the pattern is placed on a cardboard or wooden board. A mold box is kept around the pattern. The unwanted space that is formed is the mold box can be eliminated by placing a board. Once the pattern is set the molding material is poured on the pattern and allowed to set with the molding aggregate. When the mold is set, the pattern is withdrawn from the mold.

The metal melted completely and poured into the mold which is shaped in the desired form. Rotate the mold to coat the sides. When the metal settles in the mold, remaining liquid metal is poured out of the mold. Thus, a hollow skin metal is formed inside the mold.
If the cast needs to be more thicker, once again molten metal is poured into the mold and poured out. This process is repeated until the desired thickness is achieved. In some slush castings, bronze molds are used. When the metal hardens, the mold is broken to remove the castings. The inside of each cast retains molten textures while the exterior is smooth and shiny. Bowls and vases are serially produced by this technique that ensures no two are ever the same.

Similarly, to cast metals a bowl, a new process designed to capture the beauty of Pewter and its unique characteristics. Recycled molten Pewter is swirled inside amould to form a fine skin. The inside of each cast retains molten textures whilst the exterior is smooth and shiny. Bowls are serially produced by a technique that ensures no two are ever the same.

**Application:** Some casting of pewter is cast using slush casting method. Using pewter and other metal s mainly hollow products are casted. Decorative and ornamental objects that are casted are as vase, bowls, candlesticks, lamps, statues, jeweleries, animal miniatures, various collectibles, etc. Small objects and components for industry like tankard handle, handles for hollow wares, etc.

**Advantage:**

- Slush casting is used to produce hollow parts without the use of cores
- The desired thickness can be achieved by pouring our the left over molten metal
- A variety of exquisitely designed casting can be casted for decorative and ornamental purpose.

2.11. **Thixocasting**

Thixocasting utilizes a pre-cast billet with a non-dendritic microstructure that is normally produced by vigorously stirring the melt as the bar is being cast. Induction heating is normally used to re-heat the billets to the semi-solid temperature range, and die casting machines are used to inject the semi-solid material into hardened steels dies. Thixocasting is being performed commercially in North America, Europe and Asia. Thixocasting has the ability to produce extremely high quality components due to the product consistency that results from using pre-
cast billet that is manufactured under the same ideal continuous processing conditions that are employed to make forging or rolling stock.[7] The main disadvantage is that it is expensive due to the special billets that must be used. Other disadvantages include a limited number of alloys, and scrap cannot be directly reused.

2.12. CONTINUOUS CASTING PROCESS

Molten metal is tapped into the ladle from furnaces. After undergoing any ladle treatments, such as alloying and degassing, and arriving at the correct temperature, the ladle is transported to the
top of the casting machine. Usually the ladle sits in a slot on a rotating turret at the casting machine. One ladle is in the 'on-cast' position (feeding the casting machine) while the other is made ready in the 'off-cast' position, and is switched to the casting position when the first ladle is empty.

From the ladle, the hot metal is transferred via refractory shroud (pipe) to a holding bath called a tundish. The tundish allows a reservoir of metal to feed the casting machine while ladles are switched, thus acting as a buffer of hot metal, as well as smoothing out flow, regulating metal feed to the molds and cleaning the metal (see below).

Metal is drained from the tundish through another shroud into the top of an open-base copper mold. The depth of the mold can range from 0.5 to 2 metres (20 to 79 in), depending on the casting speed and section size. The mold is water-cooled to solidify the hot metal directly in contact with it; this is the primary cooling process. It also oscillates vertically (or in a near vertical curved path) to prevent the metal sticking to the mold walls. A lubricant (either powders that melt on contact with the metal, or liquids) is added to the metal in the mold to prevent sticking, and to trap any slag particles—including oxide particles or scale—that may be present in the metal and bring them to the top of the pool to form a floating layer of slag. The shroud is set so the hot metal exits it below the surface of the slag layer in the mold and is thus called a submerged entry nozzle (SEN). In some cases, shrouds may not be used between tundish and mold ('open-pour' casting); in this case, interchangeable metering nozzles in the base of the tundish direct the metal into the moulds. Some continuous casting layouts feed several molds from the same tundish.

In the mold, a thin shell of metal next to the mold walls solidifies before the middle section, now called a strand, exits the base of the mold into a spray chamber. The bulk of metal within the walls of the strand is still molten. The strand is immediately supported by closely spaced, water-cooled rollers which support the walls of the strand against the ferrostatic pressure (compare hydrostatic pressure) of the still-solidifying liquid within the strand. To increase the rate of solidification, the strand is sprayed with large amounts of water as it passes through the spray-chamber; this is the secondary cooling process. Final solidification of the strand may take place after the strand has exited the spray-chamber.

It is here that the design of continuous casting machines may vary. This describes a 'curved apron' casting machine; vertical configurations are also used. In a curved apron casting machine,
the strand exits the mold vertically (or on a near vertical curved path) and as it travels through the spray-chamber, the rollers gradually curve the strand towards the horizontal. In a vertical casting machine, the strand stays vertical as it passes through the spray-chamber. Molds in a curved apron casting machine can be straight or curved, depending on the basic design of the machine.

In a true horizontal casting machine, the mold axis is horizontal and the flow of steel is horizontal from liquid to thin shell to solid (no bending). In this type of machine, either strand or mold oscillation is used to prevent sticking in the mold.

After exiting the spray-chamber, the strand passes through straightening rolls (if cast on other than a vertical machine) and withdrawal rolls. There may be a hot rolling stand after withdrawal to take advantage of the metal's hot condition to pre-shape the final strand. Finally, the strand is cut into predetermined lengths by mechanical shears or by travelling oxyacetylene torches, is marked for identification, and is taken either to a stockpile or to the next forming process.

In many cases the strand may continue through additional rollers and other mechanisms which may flatten, roll or extrude the metal into its final shape.

Course Outcomes:
Students will be able to
1. Understand the working principles involved with various types of furnaces.
2. Understand and classify different types of metal moulding processes.

Questionaire:
1. With a neat sketch, explain the working principle of Cupola furnace with different zones.
2. Discuss working principle of induction furnace.
3. Write a note on pressure die casting.
4. Explain thixo casting and slush casting.

Further Reading:

1. http://nptel.ac.in/courses/113104058/
2. http://nptel.ac.in/courses/113104058/16
3. http://nptel.ac.in/courses/112107144/13
MODULE -4
WELDING PROCESS

CONTENTS:
4.1. Introduction
4.2. Classification of welding processes
4.3. Manual metal arc welding
4.4. Submerged arc welding
4.5. Tig welding
4.6. Shielded metal arc welding
4.7. Atomic hydrogen welding
4.8. Oxyacetylene/gas welding
4.9. Special types of welding

Course Objectives:
1. To get rich knowledge about welding process and its classification.
2. To understand various types of welding processes and their parameters.
3. To understand special welding processes which are advanced.

4.1. Introduction:
Welding which is the process of joining two metallic components for the desired purpose, can be
defined as the process of joining two similar or dissimilar metallic components with the
application of heat, with or without the application of pressure and with or without the use of
filler metal. Heat may be obtained by chemical reaction, electric arc, electrical resistance,
frictional heat, sound and light energy. If no filler metal is used during welding then it is termed
as ‘Autogenous Welding Process’.
During ‘Bronze Age’ parts were joined by forge welding to produce tools, weapons and
ornaments etc, however, present day welding processes have been developed within a period of
about a century.
First application of welding with carbon electrode was developed in 1885 while metal arc
welding with bare electrode was patented in 1890. However, these developments were more of
experimental value and applicable only for repair welding but proved to be the important base
for present day manual metal arc (MMAW) welding and other arc welding processes.
In the mean time resistance butt welding was invented in USA in the year 1886. Other resistance
welding processes such as spot and flash welding with manual application of load were
developed around 1905.
With the production of cheap oxygen in 1902, oxy – acetylene welding became feasible in
Europe in 1903.
When the coated electrodes were developed in 1907, the manual metal arc welding process
become viable for production/fabrication of components and assemblies in the industries on large
scale.
Subsequently other developments are as follows:

- Thermit Welding (1903)
- Cellulosic Electrodes (1918)
- Arc Stud Welding (1918)
- Seam Welding of Tubes (1922)
- Mechanical Flash Welder for Joining Rails (1924)
- Extruded Coating for MMAW Electrodes (1926)
- Submerged Arc Welding (1935)
- Air Arc Gouging (1939)
- Inert Gas Tungsten Arc (TIG) Welding (1941)
- Iron Powder Electrodes with High Recovery (1944)
- Inert Gas Metal Arc (MIG) Welding (1948)
- Electro Slag Welding (1951)
- Flux Cored Wire with CO 2 Shielding (1954)
- Electron Beam Welding (1954)
- Constricted Arc (Plasma) for Cutting (1955)
- Friction Welding (1956)
- Plasma Arc Welding (1957)
- Electro Gas Welding (1957)
- Short Circuit Transfer for Low Current, Low Voltage Welding with CO 2 Shielding (1957)
- Vacuum Diffusion Welding (1959)
• Explosive Welding (1960)
• Laser Beam Welding (1961)
• High Power CO 2 Laser Beam Welding (1964)

All welded ‘Liberty’ ships failure in 1942, gave a big jolt to application of welding. However, it had drawn attention to fracture problem in welded structures.

**Applications:**

Although most of the welding processes at the time of their developments could not get their place in the production except for repair welding, however, at the later stage these found proper place in manufacturing/production. Presently welding is widely being used in fabrication of pressure vessels, bridges, building structures, aircraft and space crafts, railway coaches and general applications. It is also being used in shipbuilding, automobile, electrical, electronic and defense industries, laying of pipe lines and railway tracks and nuclear installations etc.

**General Applications:**

Welding is vastly being used for construction of transport tankers for transporting oil, water, milk and fabrication of welded tubes and pipes, chains, LPG cylinders and other items. Steel furniture, gates, doors and door frames, body and other parts of white goods items such as refrigerators, washing machines, microwave ovens and many other items of general applications are fabricated by welding.

**Pressure Vessels:**

One of the first major use of welding was in the fabrication of pressure vessels. Welding made considerable increases in the operating temperatures and pressures possible as compared to riveted pressure vessels.

**Bridges:**

Early use of welding in bridge construction took place in Australia. This was due to problems in transporting complete riveted spans or heavy riveting machines necessary for fabrication on site to remote areas. The first all welded bridge was erected in UK in 1934. Since then all welded bridges are erected very commonly and successfully.

**Ship Building:**

Ships were produced earlier by riveting. Over ten million rivets were used in ‘Queen Mary’ ship which required skills and massive organization for riveting but welding would have allowed the semiskilled/unskilled labor and the principle of pre-fabrication. Welding found its place in ship
building around 1920 and presently all welded ships are widely used. Similarly submarines are also produced by welding.

**Building Structures:**

Arc welding is used for construction of steel building leading to considerable savings in steel and money. In addition to building, huge structures such as steel towers etc also require welding for fabrication.

**Aircraft and Spacecraft:**

Similar to ships, aircrafts were produced by riveting in early days but with the introduction of jet engines welding is widely used for aircraft structure and for joining of skin sheet to body. Space vehicles which have to encounter frictional heat as well as low temperatures require outer skin and other parts of special materials. These materials are welded with full success achieving safety and reliability.

**Railways:**

Railways use welding extensively for fabrication of coaches and wagons, wheel tyres laying of new railway tracks by mobile flash butt welding machines and repair of cracked/damaged tracks by thermit welding.

**Automobiles:**

Production of automobile components like chassis, body and its structure, fuel tanks and joining of door hinges require welding.

**Electrical Industry:**

Starting from generation to distribution and utilization of electrical energy, welding plays important role. Components of both hydro and steam power generation system, such as penstocks, water control gates, condensers, electrical transmission towers and distribution system equipment are fabricated by welding. Turbine blades and cooling fins are also joined by welding.

**Electronic Industry:**

Electronic industry uses welding to limited extent such as for joining leads of special transistors but other joining processes such as brazing and soldering are widely being used. Soldering is used for joining electronic components to printed circuit boards. Robotic soldering is very
common for joining of parts to printed circuit boards of computers, television, communication equipment and other control equipment etc.

**Nuclear Installations:**

Spheres for nuclear reactor, pipe line bends joining two pipes carrying heavy water and other components require welding for safe and reliable operations.

**Defence Industry:**

Defence industry requires welding for joining of many components of war equipment. Tank bodies fabrication, joining of turret mounting to main body of tanks are typical examples of applications of welding.

**Micro-Joining:**

It employs the processes such as micro-plasma, ultrasonic, laser and electron beam welding, for joining of thin wire to wire, foil to foil and foil to wire, such as producing junctions of thermocouples, strain gauges to wire leads etc. Apart from above applications welding is also used for joining of pipes, during laying of crude oil and gas pipelines, construction of tankers for their storage and transportation. Offshore structures, dockyards, loading and unloading cranes are also produced by welding.

### 4.2. Classification of Welding Processes:

Welding processes can be classified based on following criteria;

1. Welding with or without filler material.
2. Source of energy of welding.
3. Arc and Non-arc welding.
4. Fusion and Pressure welding.

1. Welding can be carried out with or without the application of filler material. Earlier only gas welding was the fusion process in which joining could be achieved with or without filler material. When welding was done without filler material it was called ‘autogenous welding’. However, with the development of TIG, electron beam and other welding processes such classification created confusion as many processes shall be falling in both the categories.

2. Various sources of energies are used such as chemical, electrical, light, sound, mechanical energies, but except for chemical energy all other forms of energies are
generated from electrical energy for welding. So this criterion does not justify proper classification.

3. Arc and Non-arc welding processes classification embraces all the arc welding processes in one class and all other processes in other class. In such classification it is difficult to assign either of the class to processes such as electroslag welding and flash butt welding, as in electroslag welding the process starts with arcing and with the melting of sufficient flux the arc extinguishes while in flash butt welding tiny arcs i.e. sparks are established during the process and then components are pressed against each other. Therefore, such classification is also not perfect.

4. Fusion welding and pressure welding is most widely used classification as it covers all processes in both the categories irrespective of heat source and welding with or without filler material. In fusion welding all those processes are included where molten metal solidifies freely while in pressure welding molten metal if any is retained in confined space under pressure (as may be in case of resistance spot welding or arc stud welding) solidifies under pressure or semisolid metal cools under pressure. This type of classification poses no problems so it is considered as the best criterion.

Processes falling under the categories of fusion and pressure welding are shown in Figures 2.1 and 2.2.
4.3. Manual Metal Arc Welding:
Manual metal arc welding (MMAW) or shielded metal arc welding (SMAW) is the oldest and most widely used process being used for fabrication. The arc is struck between a flux covered stick electrode and the workpieces. The workpieces are made part of an electric circuit, known as welding circuit. It includes welding power source, welding cables, electrode holder, earth clamp and the consumable coated electrode. Figure 5.1 Shows details of welding circuit.

The flux melts along with the metallic core wire and goes to weld pool where it reacts with molten metal forming slag which floats on the top of molten weld pool and solidifies after solidification of molten metal and can be removed by chipping and brushing.

Welding power sources used may be transformer or rectifier for AC or DC supply. The requirement depends on the type of electrode coating and sometimes on the material to be welded.

The constant-current or drooping type of power source is preferred for manual metal arc welding since it is difficult to hold a constant arc length. The changing arc length causes arc voltage to increase or decrease, which in turn produces a change in welding current. The steeper the slope of the volt-ampere curve within the welding range, the smaller the current change for a given change in arc voltage. This results into stable arc, uniform penetration and better weld seam inspite of fluctuations of arc length.

The welding voltages range from 20 to 30 V depending upon welding current i.e. higher the current, higher the voltage. Welding current depends on the size of the electrode i.e. core
diameter. The approximate average welding current for structural steel electrodes is 35.d (where d is electrode diameter in mm) with some variations with the type of coating of electrode

4.4. Submerged Arc Welding:

Submerged arc welding is an arc welding process in which heat is generated by an arc which is produced between bare consumable electrode wire and the workpiece. The arc and the weld zone are completely covered under a blanket of granular, fusible flux which melts and provides protection to the weld pool from the atmospheric gases. The molten flux surrounds the arc thus protecting arc from the atmospheric gases. The molten flux flows down continuously and fresh flux melts around the arc. The molten flux reacts with the molten metal forming slag and improves its properties and later floats on the molten/solidifying metal to protect it from atmospheric gas contamination and retards cooling rate.

4.5. TIG Welding

Tungsten Inert Gas (TIG) or Gas Tungsten Arc (GTA) welding is the arc welding process in which arc is generated between non consumable tungsten electrode and workpiece. The tungsten electrode and the weld pool are shielded by an inert gas normally argon and helium. Figures 10.1 & 10.2 show the principle of tungsten inert gas welding process.
In TIG torch the electrode is extended beyond the shielding gas nozzle. The arc is ignited by high voltage, high frequency (HF) pulses, or by touching the electrode to the workpiece and withdrawing to initiate the arc at a preset level of current.

4.6. Shielded metal arc welding (SMAW), also known as manual metal arc welding (MMA or MMAW), flux shielded arc welding or informally as stick welding, is a manual arc welding process that uses a consumable electrode covered with a flux to lay the weld. An electric current, in the form of either alternating current or direct current from a welding power supply, is used to form an electric arc between the electrode and the metals to be joined. The workpiece and the electrode melts forming a pool of molten metal (weld pool) that cools to form a joint. As the weld is laid, the flux coating of the electrode disintegrates, giving off vapors
that serve as a shielding gas and providing a layer of slag, both of which protect the weld area from atmospheric contamination. Because of the versatility of the process and the simplicity of its equipment and operation, shielded metal arc welding is one of the world's first and most popular welding processes. It dominates other welding processes in the maintenance and repair industry, and though flux-cored arc welding is growing in popularity, SMAW continues to be used extensively in the construction of heavy steel structures and in industrial fabrication. The process is used primarily to weld iron and steels (including stainless steel) but aluminium, nickel and copper alloys can also be welded with this method.

4.7. Atomic hydrogen welding (AHW) is an arc welding process that uses an arc between two metal tungsten electrodes in a shielding atmosphere of hydrogen. The process was invented by Irving Langmuir in the course of his studies of atomic hydrogen. The electric arc efficiently breaks up the hydrogen molecules, which later recombine with tremendous release of heat, reaching temperatures from 3400 to 4000 °C. Without the arc, an oxyhydrogen torch can only reach 2800 °C. This is the third hottest flame after dicynoacetylene at 4987 °C and cyanogen at 4525 °C. An acetylene torch merely reaches 3300 °C. This device may be called an atomic hydrogen torch, nascent hydrogen torch or Langmuir torch. The process was also known as arc-atom welding.
The heat produced by this torch is sufficient to weld tungsten (3422 °C), the most refractory metal. The presence of hydrogen also acts as a shielding gas, preventing oxidation and contamination by carbon, nitrogen, or oxygen, which can severely damage the properties of many metals. It eliminates the need of flux for this purpose.

4.8. Oxyacetylene/Gas welding: The oxyacetylene welding process uses a combination of oxygen and acetylene gas to provide a high temperature flame. OAW is a manual process in which the welder must personally control the torch movement and filler rod application. The term oxyfuel gas welding outfit refers to all the equipment needed to weld. Cylinders contain oxygen and acetylene gas at extremely high pressure. The temperature generated during the process is 33000°C. When the metal is fused, oxygen from the atmosphere and the torch combines with molten metal and forms oxides, results defective weld. Fluxes are added to the welded metal to remove oxides, Common fluxes used are made of sodium, potassium, Lithium and borax. Flux can be applied as paste, powder, liquid, solid coating or gas.
Typical Oxyacetylene Welding (OAW) Station

**Gases used:**

**Oxygen** extracted from air and compressed into cylinders at high pressure. Cylinder is black. Oil should never be brought into contact and should not be used on fittings.

**Acetylene (C2H2)** is a fuel gas. Cannot be compressed directly as explodes at high pressures. Cylinders are packed with porous material which is filled with acetone. Acetone absorbs acetylene. Cylinder colour coded maroon. Acetylene is extremely unstable in its pure form at pressure above 15 PSI. Acetone is also present within the cylinder to stabilize the acetylene.

**Gas welding equipment:** Equipment’s use for gas welding process are- Pressure Gauges, Hoses, Welding torch, Check valve, Non return valve.

**Gas Cylinders:**
Gas Cylinders

*Oxygen Cylinders:* Oxygen is stored within cylinders of various sizes and pressures ranging from 2000- 2640 PSI. (Pounds Per square inch). Oxygen cylinders are forged from solid armor plate steel. No part of the cylinder may be less than 1/4” thick. Cylinders are then tested to over 3,300 PSI using a (NDE) hydrostatic pressure test. Cylinders are regularly re-tested using hydrostatic (NDE) while in service. Cylinders are regularly chemically cleaned and annealed to relieve “jobsite” stresses created by handling. Oxygen cylinders incorporate a thin metal “pressure safety disk” made from stainless steel and are designed to rupture prior to the cylinder becoming damaged by pressure. The cylinder valve should always be handled carefully

**The Oxy-acetylene welding Flame:** The oxy-acetylene flame has two distinct zones.

**The inner zone (Primary combustion Zone)** is the hottest part of the flame. The welding should be performed so as the point of the inner zone should be just above the joint

\[
\text{C}_2\text{H}_2 + \text{O}_2 \rightarrow 2\text{CO} + \text{H}_2
\]

edges.

**The outer zone (secondary combustion zone)** envelope performs two functions-

1. Preheats the joint edges
2. Prevents oxidation by using some of the surrounding oxygen from weld pool for combustion and gives off carbon dioxide and water

\[
\text{CO} + \text{H}_2 + \text{O}_2 \rightarrow \text{CO}_2 + \text{H}_2\text{O}
\]

Types of flames: Three basic types of oxyacetylene flames used in oxyfuel-gas welding and cutting operations:

1. Neutral flame
2. Oxidizing flame
3. Carburizing, or reducing flame.

Neutral flame - Addition of little more oxygen give a bright whitish cone surrounded by the transparent blue envelope is called Neutral flame (It has a balance of fuel gas and oxygen) (32000c). Used for welding steels, aluminium, copper and cast iron.

Oxidizing flame - If more oxygen is added, the cone becomes darker and more pointed, while the envelope becomes shorter and more fierce is called Oxidizing flame. Has the highest temperature about 34000c. Used for welding brass and brazing operation.
Carburizing flame-Oxygen is turned on, flame immediately changes into a long white inner area (Feather) surrounded by a transparent blue envelope is called **Carburizing flame** (30000c)

Oxygen and Acetylene Regulator Pressure Settings: Regulator pressure may vary with different torch styles and tip sizes. PSI (pounds per square inch) is sometimes shown as PSIG (pounds per square inch -gauge). Common gauge settings for cutting-

- 1/4” material Oxy 30-35psi Acetylene 3-9 psi
- The welder holds welding torch in the right hand and filler rod in the left hand.

- The welding flame is directed away from the finished weld i.e. towards the un-welded part of the joint. Filler rod when used is directed towards the welded part of the joint. The weld is commenced on the right hand side of the seam, working towards the left-hand side. The blowpipe or welding torch is given small side way movement, while the filler rod is moved steady across the seam. The filler rod is added using the backward and forward movement of the rod allowing the flame to melt the bottom edge of the plate just ahead of the weldpool.

- Since the flame is pointed in the direction of the welding, it preheats the edges of the joint.

- Good control and a neat appearance are characteristics of the leftward method.

RIGHTWARD WELDING
The welder holds the welding torch in the right hand and the filler rod in the left.

Welding begins at the left hand end of the joint and proceeds towards the right. The direction of welding is opposite to that when employing the leftward technique.

The torch flame in rightward technique is directed towards the completed weld and the filler rod remains between the flame and the completed weld section.
4.9. SPECIAL TYPES OF WELDING

Resistance Welding

Resistance welding processes are pressure welding processes in which heavy current is passed for short time through the area of interface of metals to be joined. These processes differ from other welding processes in the respect that no fluxes are used, and filler metal rarely used. All resistance welding operations are automatic and, therefore, all process variables are preset and maintained constant. Heat is generated in localized area which is enough to heat the metal to sufficient temperature, so that the parts can be joined with the application of pressure. Pressure is applied through the electrodes.

The heat generated during resistance welding is given by following expression:

\[ H = I^2 R T \]

Where, \( H \) is heat generated

\( I \) is current in amperes

\( R \) is resistance of area being welded

\( T \) is time for the flow of current.

The process employs currents of the order of few KA, voltages range from 2 to 12 volts and times vary from few ms to few seconds. Force is normally applied before, during and after the flow of current to avoid arcing between the surfaces and to forge the weld metal during post heating. The necessary pressure shall vary from 30 to 60 N mm\(^2\) depending upon material to be welded and other welding conditions. For good quality welds these parameters may be properly selected which shall depend mainly on material of components, their thicknesses, type and size of electrodes.

Apart from proper setting of welding parameters, component should be properly cleaned so that surfaces to be welded are free from rust, dust, oil and grease. For this purpose components may be given pickling treatment i.e. dipping in diluted acid bath and then washing in hot water bath and then in the cold water bath. After that components may be dried through the jet of compressed air. If surfaces are rust free then pickling is not required but surface cleaning can be done through some solvent such as acetone to remove oil and grease.

The current may be obtained from a single phase step down transformer supplying alternating current. However, when high amperage is required then three phase rectifier may be used to obtain DC supply and to balance the load on three phase power lines.
The material of electrode should have higher electrical and thermal conductivities with sufficient strength to sustain high pressure at elevated temperatures. Commonly used electrode materials are pure copper and copper base alloys. Copper base alloys may consist of copper as base and alloying elements such as cadmium or silver or chromium or nickel or beryllium or cobalt or zirconium or tungsten. Pure tungsten or tungsten-silver or tungsten-copper or pure molybdenum may also be used as electrode material. To reduce wear, tear and deformation of electrodes, cooling through water circulation is required. Figure 11.1 shows the water cooling system of electrodes.

**Fig 11.1: Water Cooling of Electrodes (a) Spot Welding (b) Seam Welding.**

Commonly used resistance welding processes are spot, seam and projection welding which produce lap joints except in case of production of welded tubes by seam welding where edges are in butting position. In butt and flash welding, components are in butting position and butt joints are produced.

1. **Spot Welding**

In resistance spot welding, two or more sheets of metal are held between electrodes through which welding current is supplied for a definite time and also force is exerted on work pieces. The principle is illustrated in Figure 11.2.
**Fig 11.2: Principle of Resistance spot Welding**

The welding cycle starts with the upper electrode moving and contacting the work pieces resting on lower electrode which is stationary. The work pieces are held under pressure and only then heavy current is passed between the electrodes for preset time. The area of metals in contact shall be rapidly raised to welding temperature, due to the flow of current through the contacting surfaces of work pieces. The pressure between electrodes, squeezes the hot metal together thus completing the weld. The weld nugget formed is allowed to cool under pressure and then pressure is released. This total cycle is known as resistance spot welding cycle and illustrated in Figure 11.3
**Fig 11.3: Resistance Spot Welding Cycle**

Spot welding electrodes of different shapes are used. Pointed tip or truncated cones with an angle of 120° - 140° are used for ferrous metal but with continuous use they may wear at the tip. Domed electrodes are capable of withstanding heavier loads and severe heating without damage and are normally useful for welding of nonferrous metals. The radius of dome generally varies from 50-100 mm. A flat tip electrode is used where minimum indentation or invisible welds are desired.

![Truncated Cone, Dome or Ball Shaped, Flat Tip](image)

**Fig 11.4: Electrode Shapes for Spot Welding**

Most of the industrial metal can be welded by spot welding, however, it is applicable only for limited thickness of components. Ease of mechanism, high speed of operation and dissimilar metal combination welding, has made is widely applicable and acceptable process. It is widely being used in electronic, electrical, aircraft, automobile and home appliances industries.

2. **Seam Welding:**

In seam welding overlapping sheets are gripped between two wheels or roller disc electrodes and current is passed to obtain either the continuous seam i.e. overlapping weld nuggets or intermittent seam i.e. weld nuggets are equally spaced. Welding current may be continuous or in pulses.

![Tack Welding, Overlap Welding, Continuous Welding](image)

**Fig 11.6: Type of Seam Welds**
Overlapping of weld nuggets may vary from 10 to 50 %. When it is approaching around 50 % then it is termed as continuous weld. Overlap welds are used for air or water tightness.

It is the method of welding which is completely mechanized and used for making petrol tanks for automobiles, seam welded tubes, drums and other components of domestic applications. Seam welding is relatively fast method of welding producing quality welds. However, equipment is costly and maintenance is expensive. Further, the process is limited to components of thickness less than 3 mm.

3. Projection Welding:

Projections are little projected raised points which offer resistance during passage of current and thus generating heat at those points. These projections collapse under heated conditions and pressure leading to the welding of two parts on cooling. The operation is performed on a press welding machine and components are put between water cooled copper platens under pressure. Figures 11.8 and 11.9 illustrate the principle of resistance projection welding.
These projections can be generated by press working or machining on one part or by putting some external member between two parts. Members such as wire, wire ring, washer or nut can be put between two parts to generate natural projection. Insert electrodes are used on copper platen so that with continuous use only insert electrodes are damaged and copper platen is safe. Relatively cheaper electrode inserts can be easily replaced whenever these are damaged.

**Fig 11.9: Formation of Welds from Projections on Components**

Projection welding may be carried out with one projection or more than one projections simultaneously. No consumables are required in projection welding. It is widely being used for fastening attachments like brackets and nuts etc to sheet metal which may be required in electronic, electrical and domestic equipment.

**Production of seam welded Tubes:**

Welded tubes are produced by resistance seam welding. Tubes are produced from strips which are wrapped on spool with trimmed edges. The width of strip should be slightly bigger than the periphery of the tube to be produced to take care for the loss of metal in flashout. The strip is fed through set of forming rollers to form first the shape of the tube and then it is passed under the seam welding rolls. Under seam welding rolls the edges are butt welded with some flash out on the joint. This flash out is trimmed and then tubes are cut to required size. The process is shown in Figures 11.10 & 11.11.

**Fig 11.10: Forming of Tube from Strip**
**Oxy-fuel welding** (commonly called **oxyacetylene welding, oxy welding, orgas welding** in the U.S.) and **oxy-fuel cutting** are processes that use fuel gases and oxygen to weld and cut metals, respectively. French engineers Edmond Fouché and Charles Picard became the first to develop oxygen-acetylene welding in 1903.\(^1\) Pure oxygen, instead of air, is used to increase the **flame temperature** to allow localized melting of the workpiece material (e.g. steel) in a room environment.

**Friction welding** (FRW) is a solid-state welding process that generates heat through mechanical friction between workpieces in relative motion to one another, with the addition of a lateral force called "upset" to plastically displace and fuse the materials. Because no melting occurs, friction welding is not a fusion welding process in the traditional sense, but more of a forge welding technique. Friction welding is used with metals and thermoplastics in a wide variety of aviation and automotive applications.

![Diagram of friction welding](image)

**Explosion welding** (EXW) is a solid state (solid-phase) process where welding is accomplished by accelerating one of the components at extremely high velocity through the use of chemical explosives. This process is most commonly utilized to clad carbon steelplate with a thin layer of corrosion resistant material (e.g., stainless steel, nickel alloy, titanium,
ozirconium). Due to the nature of this process, producible geometries are very limited. They must be simple. Typical geometries produced include plates, tubing and tubesheets.

Explosion welding 1 Flyer (cladding). 2 Resolidified zone (needs to be minimised for welding of dissimilar materials). 3 Target (substrate). 4 Explosion. 5 Explosive powder. 6 Plasma jet.

Exothermic welding, also known as exothermic bonding, thermite welding(TW), and thermit welding, is a welding that employs molten metal to permanently join the conductors. The process employs an exothermic reaction of athermite composition to heat the metal, and requires no external source of heat or current. The chemical reaction that produces the heat is an aluminothermic reaction between aluminium powder and a metal oxide.
**Laser beam welding (LBW)** is a welding technique used to join multiple pieces of metal through the use of a laser. The beam provides a concentrated heat source, allowing for narrow, deep welds and high welding rates. The process is frequently used in high volume applications using automation, such as in the automotive industry. It is based on keyhole or penetration mode welding.

![Schematic diagram of LBW](image1)

**Electron beam welding (EBW)** is a fusion welding process in which a beam of high-velocity electrons is applied to two materials to be joined. The workpieces melt and flow together as the kinetic energy of the electrons is transformed into heat upon impact. EBW is often performed under vacuum conditions to prevent dissipation of the electron beam.

![Electron Beam Welding EBW](image2)
Course Outcomes:
Students will be able to

1. Distinguish different types of welding processes.
2. List and explain parameters affecting welding process.
3. Understand modern welding techniques.

Questionnaire:
1. Explain MAW, SAW and TIG processes.
2. Differentiate between forward and backward welding.
3. Draw a neat sketch of FSMAW.
4. Discuss classification of welding in detail.

Further Reading:
1. http://nptel.ac.in/courses/112107090/
2. http://nptel.ac.in/courses/112107144/27
3. http://nptel.ac.in/syllabus/112107089/
MODULE -5
SOLDERING, BRAZING AND METALLURGICAL ASPECTS IN WELDING

CONTENTS:
5.1. Introduction
5.2. Basic Metallurgy of Fusion Welding
5.3. Welding defects
5.4. Principles of soldering and brazing
5.5. Magnetic particle inspection
5.6. Fluorescent penetrant inspection
5.7. Industrial radiography
5.8. Eddy-current testing
5.9. Optical holographic

Course Objectives:
1. To understand the principle involved in brazing and soldering process.
2. To get enrich about non-destructive inspection methods.
3. To classify different welding defects with its features.

5.1. Introduction
In welding, as the heat source interacts with the material, the severity of thermal excursions experienced by the material varies from region to region, resulting in three distinct regions in the weldment (Figure 1). These are the fusion zone (FZ), also known as the weld metal, the heat-affected zone (HAZ), and the unaffected base metal (BM).

5.2. Basic Metallurgy of Fusion Welding
A typical fusion welded joint varies in metallurgical structure from the fusion zone to the base material with consequential variations in mechanical properties. This is because of the fact that fusion welding processes result in melting and solidification with very high temperature gradient within a small zone with the peak temperature at the center of the fusion zone. In general, a weld can be divided in four different zones as shown schematically in Figure 4.3.1.

Figure 4.3.1 Schematic presentations of several zones in a fusion welded joint
The fusion zone (referred to as FZ) can be characterized as a mixture of completely molten base metal (and filler metal if consumable electrodes are in use) with high degree of homogeneity where the mixing is primarily motivated by convection in the molten weld pool.
The main driving forces for convective transport of heat and resulting mixing of molten metal in weld pool are: (1) buoyancy force, (2) surface tension gradient force, (3) electromagnetic force, (4) friction force. Similar to a casting process, the microstructure in the weld fusion zone is expected to change significantly due to remelting and solidification of metal at the temperature beyond the effective liquidus temperature.

The **weld interface**, which is also referred to as **mushy zone**, is a narrow zone consisting of partially melted base material which has not got an opportunity for mixing. This zone separates the **fusion zone** and **heat affected zone**.

The **heat affected zone (HAZ)** is the region that experiences a peak temperature that is well below the solidus temperature while high enough that can change the microstructure of the
material. The amount of change in microstructure in HAZ depends on the amount of heat input, peak temp reached, time at the elevated temp, and the rate of cooling. As a result of the marked change in the microstructure, the mechanical properties also change in HAZ and, usually, this zone remains as the weakest section in a weldment.

The unaffected base metal zone surrounding the HAZ is likely to be in a state of high residual stress, due to the shrinkage in the fusion zone. However, this zone does not undergo any change in the microstructure.

The fusion zone and heat affected zone of welded joints can exhibit very different mechanical properties from that of the unaffected base metal as well as between themselves. For example, the fusion zone exhibits a typical cast structure while the heat affected zone will exhibit a heat-treated structure involving phase transformation, recrystallization and grain growth. The unaffected base metal, on the other hand, will show the original rolled structure with a slight grain growth.

The heat-affected zone (HAZ) is the area of base material, either a metal or a thermoplastic, which is not melted and has had its microstructure and properties altered by welding or heat intensive cutting operations. The heat from the welding process and subsequent recooling causes this change from the weld interface to the termination of the sensitizing temperature in the base metal. The extent and magnitude of property change depends primarily on the base material, the weld filler metal, and the amount and concentration of heat input by the welding process.

The thermal diffusivity of the base material plays a large role—if the diffusivity is high, the material cooling rate is high and the HAZ is relatively small. Alternatively, a low diffusivity leads to slower cooling and a larger HAZ. The amount of heat input during the welding process also plays an important role as well, as processes like oxyfuel welding use high heat input and increase the size of the HAZ. Processes like laser beam welding and electron beam welding give a highly concentrated, limited amount of heat, resulting in a small HAZ. Arc welding falls between these two extremes, with the individual processes varying somewhat in heat input.

Mild steel (steel containing a small percentage of carbon, strong and tough but not readily tempered), also known as plain-carbon steel and Low carbon steel. It is now the most common form of steel because its price is relatively low while it provides material properties that are acceptable for many applications. Mild steel contains approximately 0.05–0.25%
carbon\textsuperscript{[1]} making it malleable and ductile. Mild steel has a relatively low tensile strength, but it is cheap and easy to form; surface hardness can be increased through carburizing.\textsuperscript{[3]}

It is often used when large quantities of steel are needed, for example as structural steel. The density of mild steel is approximately 7.85 g/cm\(^3\) (7850 kg/m\(^3\) or 0.284 lb/in\(^3\))\textsuperscript{[4]} and the Young's modulus is 200 GPa (29,000,000 psi).\textsuperscript{[5]}

Low-carbon steels suffer from \textit{yield-point runout} where the material has two yield points. The first yield point (or upper yield point) is higher than the second and the yield drops dramatically after the upper yield point. If a low-carbon steel is only stressed to some point between the upper and lower yield point then the surface develop Lüder bands.\textsuperscript{[6]} Low-carbon steels contain less carbon than other steels and are easier to cold-form, making them easier to handle.\textsuperscript{[7]}

Carbon steels which can successfully undergo heat-treatment have a carbon content in the range of 0.30–1.70\% by weight. Trace impurities of various other elements can have a significant effect on the quality of the resulting steel. Trace amounts of sulfur in particular make the steel red-short, that is, brittle and crumbly at working temperatures. Low-alloy carbon steel, such as A36 grade, contains about 0.05\% sulfur and melts around 1,426–1,538 °C (2,599–2,800 °F).\textsuperscript{[8]} Manganese is often added to improve the hardenability of low-carbon steels. These additions turn the material into a low-alloy steel by some definitions, but AISI's definition of carbon steel allows up to 1.65\% manganese by weight.

Welding is a very common manufacturing process that is used to join materials together to form assemblies and systems. In many cases the welded joints are large, have reduced material properties (e.g., stress corrosion cracking resistance, fracture toughness), and contain defects. The welded joints tend to be critical locations in terms of design and sustainment. For this reason, residual stress in welding is a primary concern. Hill Engineering has extensive experience with residual stress measurements and welding residual stress.

Residual stress in welding is mainly the result of thermal expansion, which in basic terms means that materials expand or contract with temperature. Typical engineering materials tend to shrink in size as they cool. As we all know, welding is a highly thermal process where significant heat is applied at the weld joint. The material within the weld joint shrinks as it cools and, as a result, welding residual stress develops as the nearby material pulls back to maintain a bond with the shrinking weld material.
Residual stress in welding is a very common application for Hill Engineering. We work applications on a daily basis involving measurement of welding residual stress. One of the most useful techniques for measuring welding residual stress is the contour method. The contour method provides a 2D map of residual stress, which is helpful for resolving complex details of the welding residual stress distribution.

We’ll highlight some applications of residual stress in welding in future blog posts and case studies on our website, so please check back for updates (or subscribe to our mailing list or social media accounts on the main page). In the meantime, please contact us for more information.

In arc welding an electrode is used to conduct current through a workpiece to fuse two pieces together. Depending upon the process, the electrode is either consumable, in the case of gas metal arc welding or shielded metal arc welding, or non-consumable, such as in gas tungsten arc welding. For a direct current system the weld rod or stick may be a cathode for a filling type weld or an anode for other welding processes. For an alternating current arc welder the welding electrode would not be considered an anode or cathode.

A **filler metal** is a metal added in the making of a joint through welding, brazing, or soldering.

Soldering and brazing processes rely on a filler metal added to the joint to form the junction between the base metal parts. Soft soldering uses a filler that melts at a lower temperature than the workpiece, often a lead-tin solder alloy. Brazing and hard soldering use a higher temperature filler that melts at a temperature which may approach that of the base metal, and which may form a eutectic alloy with the base metal.

Filler alloys have a lower melting point than the base metal, so that the joint may be made by bringing the whole assembly up to temperature without everything melting as one. Complex joints, typically for jewellery or live steam boilermaking may be made in stages, with filler metals of progressively lower melting points used in turn. Early joints are thus not destroyed by heating to the later temperatures.

Welding processes work around the melting point of the base metal and require the base metal itself to begin melting. They usually require more precise distribution of heat from a small torch, as melting the entire workpiece is avoided by controlling the distribution of heat over space,
rather than limiting the maximum heat. If filler is used, it is of a similar alloy and melting point to the base metal.

Not all welding processes require filler metal. Autogenous welding processes only require part of the existing base metal to be melted and this is sufficient, provided that the joint is already mechanically close-fitting before welding. Forge- or hammer welding uses hammering to close up the hot joint and also to locally increase its heat.

Many gas welding processes, such as lead burning, are typically autogenous and a separate wire filler rod of the same metal is only added if there is a gap to fill. Some metals, such as lead or Birmabright aluminium alloy, use offcut strips of the same metal as filler. Steels are usually welded with a filler alloy made specially for the purpose. To prevent rusting in storage, these wires are often lightly copper plated.

With electric arc welding, a major use for the filler rod is as a consumable electrode that also generates heat in the workpiece. An electrical discharge from this electrode provides heat that melts both the electrode and heats the base metal.

TIG welding is an electric welding process that uses a non-consumed tungsten electrode to provide heat, with the filler rod added manually. This is more like gas welding as a process, but with a different heat source.

5.3. Welding defects

Welding Defects #1: Incomplete Penetration

Incomplete penetration happens when your filler metal and base metal aren’t joined properly, and the result is a gap or a crack of some sort. Check out the Figure below for an example of incomplete penetration.
Welds that suffer from incomplete penetration are weak at best, and they’ll likely fail if you apply much force to them. (Put simply, welds with incomplete penetration are basically useless.) Here’s a list of the most common causes of incomplete penetration welding defects. The groove you’re welding is too narrow, and the filler metal doesn’t reach the bottom of the joint.

✓ You’ve left too much space between the pieces you’re welding, so they don’t melt together on the first pass.
✓ You’re welding a joint with a V-shaped groove and the angle of the groove is too small (less than 60 to 70 degrees), such that you can’t manipulate your electrode at the bottom of the joint to complete the weld.
✓ Your electrode is too large for the metals you’re welding.
✓ Your speed of travel (how quickly you move the bead) is too fast, so not enough metal is deposited in the joint.
✓ Your welding amperage is too low. If you don’t have enough electricity going to the electrode, the current won’t be strong enough to melt the metal properly

**Welding Defects #2: Incomplete Fusion**

Incomplete fusion occurs when individual weld beads don’t fuse together, or when the weld beads don’t fuse properly to the base metal you’re welding, such as in below.

![Incomplete joint penetration](image)

The most common type of incomplete fusion is called overlap and usually occurs at the toe (on the very top or very bottom of the side) of a weld. One of the top causes is an incorrect weld angle, which means you’re probably holding the electrode and/or your filler rods at the wrong angle while you’re making a weld; if you think that’s the case, tweak the angle a little at a time until your overlap problem disappears.
Here are a few more usual suspects when it comes to incomplete fusion causes.
✓ Your electrode is too small for the thickness of the metal you’re welding.
✓ You’re using the wrong electrode for the material that you’re welding.
✓ Your speed of travel is too fast.
✓ Your arc length is too short.
✓ Your welding amperage is set too low.

If you think your incomplete fusion may be because of a low welding amperage, crank up the machine! But be careful: You really need only enough amperage to melt the base metal and ensure a good weld. Anything more is unnecessary and can be dangerous.
✓ Contaminants or impurities on the surface of the parent metal (the metal you’re welding) prevent the molten metal (from the filler rod or elsewhere on the parent metal) from fusing.

Welding Defects #3: Undercutting

Undercutting is an extremely common welding defect. It happens when your base metal is burned away at one of the toes of a weld. To see what I mean, look at Figure.

When you weld more than one pass on a joint, undercutting can occur between the passes because the molten weld is already hot and takes less heat to fill, yet you’re using the same heat as if it were cold. It’s actually a very serious defect that can ruin the quality of a weld, especially when more than 1/32 inch is burned away. If you do a pass and notice some undercutting, you must remove it before you make your next pass or you risk trapping slag (waste material — see the following section) into the welded joint (which is bad news). The only good thing about undercutting is that it’s extremely easy to spot after you know what you’re looking for.
Here are a few **common causes of undercutting:**

- Your electrode is too large for the base metal you’re welding.
- Your arc is too long.
- You have your amperage set too high.
- You’re moving your electrode around too much while you’re welding. Weaving your electrode back and forth is okay and even beneficial, but if you do it too much, you’re buying a one-way ticket to Undercutting City (which is of course the county seat for Lousy Weld County).

**Welding Defects #4: Slag Inclusions**

A little bit of slag goes a long way . . . toward ruining an otherwise quality weld. Slag is the waste material created when you’re welding, and bits of this solid material can become incorporated (accidentally) into your weld, as in Figure . Bits of flux, rust, and even tungsten can be counted as slag and can cause contamination in your welds.

![Diagram of slag inclusions](image)

**Common causes of slag inclusions include**

- Flux from the stick welding electrode that comes off and ends up in the weld
- Failure to clean a welding pass before applying the next pass

Be sure to clean your welds before you go back in and apply a second weld bead.

- Slag running ahead of your weld puddle when you’re welding a V-shaped groove that’s too tight
Incorrect welding angle  
✓ Welding amperage that’s too low  

**Welding Defects #5 Flux Inclusions**

If you’re soldering or brazing (also called braze welding), flux inclusions can be a real problem. If you use too much flux in an effort to “float out” impurities from your weld, you may very well end up with flux inclusions like those in Figure. (Head to Chapter 13 for more on brazing and soldering.)

![Flux Inclusions](image)

If you’re working on a multilayer braze weld, flux inclusion can occur when you fail to remove the slag or glass on the surface of the braze before you apply the next layer. When you’re soldering, flux inclusion can be a problem if you’re not using enough heat. These inclusions are usually closely spaced, and they can cause a soldered joint to leak. If you want to avoid flux inclusions (and believe me, you do), make sure you do the following:

✓ Clean your weld joints properly after each pass. This task is especially important when you’re brazing.
✓ Don’t go overboard with your use of flux.
✓ Make sure you’re using enough heat to melt the filler or flux material.

**Welding Defects #6: Porosity**

If you read very much of this book, you quickly figure out that porosity (tiny holes in the weld) can be a serious problem in your welds (especially stick or mig welds). Your molten puddle releases gases like hydrogen and carbon dioxide as the puddle cools; if the little pockets of gas don’t reach the surface before the metal solidifies, they become incorporated in the weld, and nothing can weaken a weld joint quite like gas pockets. Take a gander at Figure for an example of porosity.
Following are a few simple steps you can take to reduce porosity in your welds:
✓ Make sure all your materials are clean before you begin welding.
✓ Work on proper manipulation of your electrode.
✓ Try using low-hydrogen electrodes.

**Welding Defects #7: Cracks**

Cracks can occur just about everywhere in a weld: in the weld metal, the plate next to the weld metal, or in any other piece affected by the intense heat of welding. Check out the example of cracking in Figure.

Here are the three major types of cracks, what causes them, and how you can prevent them.
✓ Hot cracks:

This type of crack occurs during welding or shortly after you’ve deposited a weld, and its cause is simple: The metal gets hot too quickly or cools down too quickly. If you’re having problems with hot cracking, try preheating your material. You can also postheat your material, which means that you apply a little heat here and there after you’ve finished welding in an effort to let the metal cool down more gradually.
Cold cracks:

This type of crack happens well after a weld is completed and the metal has cooled off. (It can even happen days or weeks after a weld.) It generally happens only in steel, and it’s caused by deformities in the structure of the steel. You can guard against cold cracking by increasing the thickness of your first welding pass when starting a new weld. Making sure you’re manipulating your electrode properly, as well as pre- and postheating your metal, can also help thwart cold cracking.

Crater cracks:

These little devils usually occur at the ending point of a weld, when you’ve stopped welding before using up the rest of an electrode. The really annoying part about crater cracks is that they can cause other cracks, and the cracking can just kind of snowball from there. You can control the problem by making sure you’re using the appropriate amount of amperage and heat for each project, slowing your speed of travel, and pre- and postheating.

**Welding Defects #9: Warpage**

If you don’t properly control the expansion and contraction of the metals you work with, warpage(an unwanted distortion in a piece of metal’s shape) can be the ugly result. Check out an example in Figure.
If you weld a piece of metal over and over, the chances of it warping are much higher. You can also cause a piece of metal to warp if you clamp the joints too tightly. (If you allow the pieces of metal that make the joint to move a little, there’s less stress on them.) Say you’re welding a Tjoint. The vertical part of the Tsometimes pulls itself toward the weld joint. To account for that movement, simply tilt the vertical part out a little before you weld, so that when it tries to pull toward the weld joint, it pulls itself into a nice 90-degree angle! The more heat you use, the more likely you are to end up with warpage, so be sure to use only the amount of heat you need. Don’t overdo it. Opting for a slower speed of travel while welding can also help to cut down on warpage.

**Welding Defects #10: Spatter**

Spatter (small particles of metal that attach themselves to the surface of the material you’re working on.) is a fact of life with most kinds of welding; no matter how hard you try, you’ll never be able to cut it out completely. You can see it in all its glory in Figure 11-5 in Chapter 11. You can keep spatter to a minimum by spraying with an anti-spatter compound (available at your welding supply store) or by scraping the spatter off the parent metal surface.
5.4. PRINCIPLES OF SOLDERING AND BRAZING

Brazing and Soldering:

Both brazing and soldering are the metal joining processes in which parent metal does not melt but only filler metal melts filling the joint with capillary action. If the filler metal is having melting temperature more than 450°C but lower than the melting temperature of components then it is termed as process of brazing or hard soldering. However, if the melting temperature of filler metal is lower than 450°C and also lower than the melting point of the material of components then it is know as soldering or soft soldering. During brazing or soldering flux is also used which performs the following functions:

- Dissolve oxides from the surfaces to be joined.
- Reduce surface tension of molten filler metal i.e. increasing its wetting action or spreadability.
- Protect the surface from oxidation during joining operation.

The strength of brazed joint is higher than soldered joint but lower than welded joint. However, in between welding and brazing there is another process termed as ‘braze welding’.

Braze Welding:

Unlike brazing, in braze welding capillary action plays no role but the filler metal which has liquidus above 450 °C but below the melting point of parent metal, fills the joint like welding without the melting of edges of parent metal. During the operation, the edges of the parent metal are heated by oxy-acetylene flame or some other suitable heat source to that temperature so that parent metal may not melt but melting temperature of filler metal is reached. When filler rod is brought in contact with heated edges of parent metal, the filler rod starts melting, filling the joint. If edges temperature falls down then again heat source is brought for melting filler rod. The molten filler metal and parent metal edges produce adhesion on cooling resulting into strong braze weld.

![Fig 3.1(a) Two Components to be joined with V Joint](image)

![Fig 3.1(b) Welded Joint](image)

![Fig 3.1(c) Braze Welded Joint](image)
The braze welding filler material is normally brass with 60% Cu and remaining Zn with small additions of tin, manganese and silicon. The small additions of elements improve the deoxidizing and fluidity characteristics of filler metal.

**Brazing:**

The most commonly used filler metal is copper base zinc alloy consisting of normally 50-60% Cu, approximately 40% Zn, 1% Ni, 0.7 % Fe and traces of Si and Mn, which is brass and termed as 'spelter'. In some cases around 10% Ni may also be added to filler alloys. Copper base alloys may be available in the form of rod, strip and wire. Silver brazing filler metal may consists of 30-55% Ag, 15-35% Cu, 15-28% Zn, 18-24% Cd and sometimes 2-3% Ni or 5% Sn. Silver brazing alloys are available in form of wire, strip, rods and powders.

Borax and boric acid are commonly used fluxes for brazing with copper base filler metals. Many other commercial fluxes may be available in the form of paste or liquid solution leading to ease of application and adherence to the surface in any position.

Various commonly used method of brazing are followings:

- **Torch Brazing**

  Torch brazing utilizes the heat of oxy-acetylene flame with neutral or reducing flame. Filler metal may be either preplaced in form of washers, rings, formed strips, powders or may be fed manually in form of rod.

- **Dip Brazing**

  In dip brazing components with filler metal in proper form is preplaced at the joint and assembly is dipped in bath of molten salt which acts as heat source as well as flux for brazing. Preplaced preform melts and fills the joint. Another variant is to dip assembled parts in metallic bath and metal of bath fills the joint.

- **Furnace Brazing**

  Self fixturing assembly with preplaced filler metal is placed inside electrically heated furnace with temperature control for heating and cooling. These furnaces may also be using protective atmosphere with inert gases like argon and helium or vacuum for brazing of reactive metal components.

- **Infra-red Brazing**

  The heat for brazing is obtained from infra-red lamps. Heat rays can be concentrated at desired area or spot with concave reflectors. Such method of brazing requires automation and parts to be
joined should be self fixturing. Filler metal is to be preplaced in the joint. The operation can be performed in air or in inert atmosphere or in vacuum.

- Induction Brazing

The heat is generated by induced current into the workpiece from a water cooled coil which surrounds the workpieces to be brazed. High frequencies employed vary from 5 to 400 kHz. Higher the frequency of current, shallow is the heating effect while lower frequencies of current lead to deeper heating and so it can be employed for thicker sections. Fluxes may or may not be used during brazing.

- Resistance Brazing

In resistance brazing the heat is generated at the interfaces to be brazed by resistive heating. The components are connected to high current and low voltage power supply through two electrodes under pressure. Only those fluxes are used which are electrically conductive and filler metal is preplaced.

![Fig 3.2: Typical Self Fixturing Brazing Assembly](image)

The soldering filler metal is called solder. The most commonly used solder is lead and tin alloy containing tin ranging from 5 to 70% and lead 95 to 30%. Higher the contents of tin, lower the melting point of alloy. Other filler metal are tin-antimony solder (95% tin and 5% antimony), tin-silver solder (tin 96% and silver 4%), lead-silver solder (97% lead, 1.5 tin and 1.5 silver), tin-zinc solder (91 to 30% tin and 9 to 70% zinc), cadmium-silver solder (95% cadmium and 5% silver). These are available in the form of bars, solid and flux cored wires, preforms, sheet, foil, ribbon and paste or cream.

Fluxes used in soldering are ammonium chloride, zinc chloride, rosin and rosin dissolved in alcohol.

Various soldering methods are soldering with soldering irons, dip soldering, torch soldering, oven soldering, resistance soldering, induction soldering, infra-red and ultrasonic soldering.

Soldering iron being used for manual soldering, consists of insulated handle and end is fitted with copper tip which may be heated electrically or in coke or oil/gas fired furnace. Solder is
brought to molten state by touching it to the tip of the soldering iron so that molten solder can spread to the joint surface. Ultrasonic soldering uses ultrasonics i.e. high frequency vibrations which break the oxides on the surface of workpieces and heat shall be generated due to rubbing between surfaces. This heat melts the solder and fills the joint by capillary action.

**Flux Residue Treatment:**

When brazing or soldering is completed then the flux residues are to be removed because without removal the residues may lead to corrosion of assemblies. Brazing flux residues can be removed by rinsing with hot water followed by drying. If the residue is sticky then it can be removed by thermal shock i.e. heating and quenching. Sometimes steam jet may be applied followed by wire brushing. Soldering flux residues of rosin flux can be left on the surface of joint, however, activated rosin flux and other flux residues require proper treatment. If rosin residues removal is required then alcohol, acetone or carbon tetrachloride can be used. Organic flux residues are soluble in hot water so double rising in warm water shall remove it. Residue removal of zinc chloride base fluxes can be achieved by washing first in 2% hydrochloric acid mixed in hot water followed by simple hot water rinsing.

Following is the detail of each item of visual inspection as listed above.

1. **Welders certificate** — The first thing that an on-site weld inspector is expected to check is whether or not the welder selected to perform the welding has passed the required tests and carries the relevant certification. A Welder Procedure Qualification (WPQ) test is established with respect to the Welding Procedure Specification (WPS) submitted by the contractor at the time of tendering the project. All the project welders are required to pass a welder performance test with respect to this (WPQ). Besides the individual’s name and photograph, the type of test passed is also indicated on this card. The thickness and diameter range of pipe a welder is certified to weld is also mentioned. The welding inspector can ask any welder to produce this certificate on demand. No welder, however expert, is allowed to perform a welding task without this card. Welders discovered to be welding without this card not only are to be removed from the site but the project contractor too should be reprimanded.
2. **Weld joint preparation** — Although both the fabricator and welder both know the material to be welded and the joint to be prepared for welding, it is also the duty of a welding inspector to double-check each and every joint to ascertain that it has been prepared according to an agreed standard. In the case of a pipe joint he should check the root gap, root lap, and the weld angle. Also, he should check the thickness and pipe diameter range a specific welder is supposed to weld before welding begins.

3. **Electrode condition** — The welding electrode, its size, and its physical condition is another important aspect of visual welding inspection. High-quality welds cannot be produced with poor electrodes. Besides quality, the diameter of the electrode should be inspected according to the welding procedure qualification. Current and voltage required for welding are also adjusted according to the diameter of an electrode. Care must be taken that the right type of electrode is used to weld a specific joint. Wet electrodes and electrodes with rusted tips cannot produce good welds.

   In the case of a low-hydrogen electrode, preheating of electrodes to a certain temperature range is required before use. Preheating of low-hydrogen electrodes is done in specific ovens. Also, a code to specify the strength should be clearly written on each electrode for easy identification.

4. **Welding technique** — next comes the welding technique or welding method to be used for the movement of the electrode, especially on pipes. A “down hand” (downhill) technique is used on cross-country pipelines and “up hand” (uphill) technique is used on plant piping. With the down-hand welding technique the electrode is moved from top to bottom of a pipe during welding, and in up-hand welding the motion is in the reverse. It is easier for welders to weld with a down-hand technique than with than with up-hand technique. Care must be taken so that welders use the right welding technique.

5. **Weather conditions** — another required factor that cannot be detected by radiography or other weld-quality control methods, except by visual inspection, are if the welds were made during bad weather. Special protective measures like use of tarpaulin covers are used to protect welds from rain, dust storms and high-velocity wind, etc. Good quality welds cannot be produced in bad weather conditions.

6. **Welding current** — by visual inspection one can check polarity, amperage, and voltage during welding operation. One cannot check these parameters through any other quality control method. Reverse polarity is used on pipe welding. In reverse polarity, the electrode is positive
and the pipe is negative Care must be taken to ensure that the correct polarity, correct amperage, and voltage are used for welding. A welding inspector will have the necessary tool to check current during welding operation.

7. **Welding machines, tools** — to ensure a good job it is imperative to have good tools, which is true also for welding. Visual welding inspection also includes the inspection of the following tools:

- Welding machine;
- Grinding machine;
- Welding cables;
- Welding clamps;
- Internal and external pipe clamps;
- Brushes;
- Welding helmet and glasses.

The welding machine is even more important. It should be able to produce the desired current and voltage properly. Ampere meters are used by welding inspectors to measure current during welding.

8. **Slag cleaning** — Coating on the electrode, which saves the molten metal from rusting during welding by producing slag cover, must be cleaned with the help of a grinder after the completion of each pass to achieve good quality weld. Visual inspection helps in this regard tremendously.

9. **Incomplete welds** — the welding inspector conducting welding inspection should check that no weld is left incomplete at the end of the day.

10. **Selection for radiography** — because the welding inspector is always present during a welding operation, he is the best person to decide which welds are to be radiographed (if certain percentages of welds are to be selected for radiography.) Moreover, he can determine if a certain weld that had a defect during radiography has been properly repaired, and re-radiographed and cleared.

5.5. **Magnetic particle Inspection (MPI)** is a non-destructive testing (NDT) process for detecting surface and slightly subsurface discontinuities in ferromagnetic materials such as iron, nickel, cobalt, and some of their alloys. The process puts a magnetic field into the part. The piece can be magnetized by direct or indirect magnetization. Direct magnetization occurs when the electric current is passed through the test object and a magnetic field is formed in the
material. Indirect magnetization occurs when no electric current is passed through the test object, but a magnetic field is applied from an outside source. The magnetic lines of force are perpendicular to the direction of the electric current, which may be either alternating current (AC) or some form of direct current (DC) (rectified AC). The presence of a surface or subsurface discontinuity in the material allows the magnetic flux to leak, since air cannot support as much magnetic field per unit volume as metals.

5.6. **Fluorescent penetrant inspection (FPI)** is a type of **dye penetrant inspection** in which a fluorescent dye is applied to the surface of a non-porous material in order to detect defects that may compromise the integrity or quality of the part in question. Noted for its low cost and simple process, FPI is used widely in a variety of industries.

**Step 1: Initial cleaning**

Before the penetrant can be applied to the surface of the material in question one must ensure that the surface is free of any contamination such as paint, oil, dirt, or scale that may fill a defect or falsely indicate a flaw. Chemical etching can be used to rid the surface of undesired contaminants and ensure good penetration when the penetrant is applied. Sandblasting to remove paint from a surface prior to the FPI process may mask (smear material over) cracks making the penetrant not effective. Even if the part has already been through a previous FPI operation it is
imperative that it is cleaned again. Most penetrants are not compatible and therefore will thwart any attempt to identify defects that are already penetrated by any other penetrant. This process of cleaning is critical because if the surface of the part is not properly prepared to receive the penetrant, defective product may be moved on for further processing. This can cause lost time and money in reworking, overprocessing, or even scrapping a finished part at final inspection.

**Step 2: Penetrant application**

The fluorescent penetrant is applied to the surface and allowed time to seep into flaws or defects in the material. The process of waiting for the penetrant to seep into flaws is called Dwell Time. Dwell time varies by material and the size of the indications that are intended to be identified but is generally less than 30 minutes. It requires much less time to penetrate larger flaws because the penetrant is able to soak in much faster. The opposite is true for smaller flaws/defects.

**Step 3: Excess penetrant removal**

After the identified dwell time has passed, penetrant on the outer surface of the material is then removed. This highly controlled process is necessary in order to ensure that the penetrant is removed only from the surface of the material and not from inside any identified flaws. Various chemicals can be used for such a process and vary by specific penetrant types. Typically, the cleaner is applied to a lint-free cloth that is used to carefully clean the surface.

**Step 4: Developer application**

Having removed excess penetrant a contrasting developer may be applied to the surface. This serves as a background against which flaws can more readily be detected. The developer also causes penetrant that is still in any defects to surface and bleed. These two attributes allow defects to be easily detected upon inspection. Dwell time is then allowed for the developer to achieve desired results before inspection.

**Step 5: Inspection**

In the case of fluorescent inspection, the inspector will use ultraviolet radiation with an intensity appropriate to the intent of the inspection operation. This must take place in a dark room to ensure good contrast between the glow emitted by the penetrant in the defected areas and the unlit surface of the material. The inspector carefully examines all surfaces in question and records any concerns. Areas in question may be marked so that location of indications can be
identified easily without the use of the UV lighting. The inspection should occur at a given point in time after the application of the developer. Too short a time and the flaws may not be fully blotted, too long and the blotting may make proper interpretation difficult.

**Step 6: Final cleaning**

Upon successful inspection of the product, it is returned for a final cleaning before it is either shipped, moved on to another process, or deemed defective and reworked or scrapped. Note that a flawed part may not go through the final cleaning process if it is considered not to be cost effective.

![Penetrant application and excess removal](image1)

![Developer application](image2)

![Accentuated indication of crack](image3)

**Ultrasonic testing (UT)** is a family of non-destructive testing techniques based on the propagation of ultrasonic waves in the object or material tested. In most common UT applications, very short ultrasonic pulse-waves with center frequencies ranging from 0.1-15 MHz, and occasionally up to 50 MHz, are transmitted into materials to detect internal flaws or to characterize materials. A common example is ultrasonic thickness measurement, which tests the thickness of the test object, for example, to monitor pipework corrosion. Ultrasonic testing is often performed on steel and other metals and alloys, though it can also be used on concrete, wood and composites, albeit with less resolution. It is used in many industries
including steel and aluminium construction, metallurgy, manufacturing, aerospace, automotive and other transportation sectors.

5.7. **Industrial radiography** is a method of non-destructive testing where many types of manufactured components can be examined to verify the internal structure and integrity of the specimen. Industrial Radiography can be performed utilizing either X-rays or gamma rays. Both are forms of electromagnetic radiation. The difference between various forms of electromagnetic energy is related to the wavelength. X and gamma rays have the shortest wavelength and this property leads to the ability to penetrate, travel through, and exit various materials such as carbon steel and other metals.
5.8. **Eddy-current testing** (also commonly seen as eddy current testing and ECT) is one of many electromagnetic testing methods used in nondestructive testing (NDT) making use of electromagnetic induction to detect and characterize surface and sub-surface flaws in conductive materials.

![Eddy-current testing diagram]

5.9. **Optical Holographic** techniques can be used for nondestructive testing of materials (HNDT). Non-optical Holography techniques include Acoustical, Microwave, X-Ray and Electron beam Holography. HNDT essentially measures deformations on the surface of the object. However, there is sufficient sensitivity to detect sub- surface and internal defects in metallic and composite specimens.

In HNDT techniques, the test sample is interferometrically compared with the sample after it has been stressed (loaded). A flaw can be detected if by stressing the object it creates an anomalous deformation of the surface around the flaw.

Optical holography is an imaging method, which records the amplitude and phase of light reflected from an object as an interferometric pattern on film. It thus allows reconstruction of the full 3-D image of the object. In HNDT, the test sample is interferometrically compared in two different stressed states. Stressing can be mechanical, thermal, vibration etc. The resulting interference pattern contours the deformation undergone by the specimen in between the two recordings. Surface as well as sub-surface defects show distortions in the otherwise uniform pattern. In addition, the characteristics of the component, such as vibration modes, mechanical properties, residual stress etc. can be identified through holographic inspection. Applications in fluid mechanics and gas dynamics also abound.
Course Outcomes:
Students will be able to
1. Use NDT method to inspect the manufactured components.
2. Use brazing and soldering process.
3. Compare brazing and soldering process.

Questionnaire:
1. Explain any three NDT methods.
2. Distinguish between brazing and soldering.
3. Explain Radiography testing with a neat sketch.

Further Reading:
1. http://nptel.ac.in/courses/112107089/21
2. http://nptel.ac.in/courses/112107090/18
3. http://nptel.ac.in/courses/114106035/35